Representative Legal Matters

Kathryn R. Strong

- Represented a US based public pharmaceutical company in the USD 1.12 billion sale of a vascular closure device business to a non-US healthcare company.

- Represented a US based pharmaceutical and healthcare products company in the USD 5.3 billion sale of a portfolio of branded specialty and generic drugs in developed markets outside of the United States.

- Represented a US based public company in its acquisition of the pre-filled saline and heparin flush syringes business of a portfolio company of a healthcare private equity fund, along with the simultaneous sale of a portion of the acquired business to a third party.

- Represented Almirall, S.A., an MSE-listed Spanish pharmaceutical company, in its USD 400 million acquisition of Aqua Pharmaceuticals, a US branded generic prescription dermatology company.

- Represented Maxim Integrated Products in its USD 600 million tender offer and merger with Volterra Semiconductor.

- Represented a large multinational pharmaceutical company in its acquisition of a global renal therapy business in over 25 countries.

- Represented Illinois Tool Works in the global separation of its industrial packaging business in 40 countries.

- Represented a middle market private equity fund in its acquisition of a leading North American automotive manufacturer.

- Ongoing representation of NYSE and NASDAQ listed clients related to SEC reporting and disclosure, including periodic and events-driven reporting, annual shareholder meeting process and proxy statement, Section 16 filings and trading window compliance, and general corporate governance matters.

- Represented a US based pharmaceutical and healthcare products company in connection with the underwritten public offering of shares acquired in connection with the sale of its branded specialty and generic drugs business (net proceeds valued at USD 2.35 billion).

- Represented a NYSE-listed real estate investment trust in multiple debt and equity offerings, resulting in over USD 1 billion in proceeds.