Representative Legal Matters

David Malliband

- Advising KBR, Inc. (NYSE: KBR) on the spin-off of its Mission Technology Solutions (MTS) segment to form an independent public company.
- Advising Brown & Root Industrial Services (a joint venture between KBR, Inc. and One Equity Partners) on the acquisition of Specialty Welding and Turnarounds, a leading turnaround, cooling tower and industrial catalyst services provider.
- Advised ICU Medical, Inc. (NASDAQ: ICUI), on various transactions, including the formation of a joint venture between ICU Medical and Otsuka Pharmaceutical Factory, Inc. (OPF) (a subsidiary of Otsuka Holdings Co., Ltd) with respect to the production and distribution of IV solutions in North America, the acquisition of the Smiths Medical business from Smiths Group plc, the acquisition of the Hospira infusion pump business from Pfizer Inc, and the acquisition of Excelsior Medical Corporation from RoundTable Healthcare Partners (along with the simultaneous sale by ICU of Excelsior's pre-filled saline and flush syringe business to Medline Industries, Inc).
- Advised Orora Limited (ASX: ORA) on the sale of its North American business, called Orora Packaging Solutions, to Veritiv Corporation, an investee company of Clayton Dubilier & Rice LLC.
- Advised Embracer Group AB, the Swedish publicly traded video game holding company, on various transactions, including the acquisition of Gearbox Entertainment and the acquisition of Saber Interactive, along with the subsequent sale of certain Saber assets to Beacon Interactive.
- Advised Dun & Bradstreet Holdings, Inc. (NYSE: DNB) on various transactions, including the acquisition of Bisnode Business Information Group AB, Prestaleads SAS, and Eyeota.
- Advised McDonald's Corporation (NYSE: MCD), with respect its acquisition of Dynamic Yield, a website personalization and decision logic technology company based in Israel.
- Advised F45 Training, the Australian fitness group, with respect to the acquisition by Mark Wahlberg and FOD Capital of a minority stake in F45.
- Advised Crane Co. (NYSE: CR) on its acquisition of Crane & Co, Inc., a supplier of secure and highly engineered banknotes for central banks around the world.
- Advised the Management Consulting Group on the sale of the Kurt Salmon strategy consulting business.
- Advised Pace Development Corporation PLC, a Thai public limited company, on the acquisition of Dean & Deluca, Inc., the gourmet food retail chain.
- Represented Booking Holdings Inc. (NASDAQ: BKNG) in separate acquisitions of FareHarbor (an online booking and tour operator), buuteeq (a US-based hotel internet

marketing company) and the Agoda Company (an online travel company based in South-East Asia).

- Advised Sims Metal Management (and its predecessor entities) (ASX: SGM) on various transactions, including the merger between the Sims Group (an Australian public company) and Metal Management Inc (a US public company traded on the NYSE), and acquisition of the US metals recycling business of Hugo Neu Corporation.
- Represented CareFusion Corporation on various transactions, including the acquisition of the Vital Signs business from GE Healthcare, the sale of CareFusion's International Surgical Products distribution business to Medline Inc., and the sale of CareFusion's global neurodiagnostic business to Natus Medical Inc.
- Advised US-based mining multinational on acquisition, investment and development opportunities in the United States, Latin America, China and Mongolia.
- Represented Ashland Global Holdings Inc. (NYSE: ASH) on a range of transactions, including the sale of its global marine services business, known as "Drew Marine," to J.F. Lehman & Co., Ashland's acquisition of the water treatment chemicals business from Degussa AG across 12 countries, and the sale of its worldwide electronic chemicals business across 12 countries.
- Represented BP plc in a transaction involving a simultaneous acquisition, divestment and strategic alliance with a Belgium-based multinational across 10 countries.
- Advised Hercules Incorporated on the international aspects of the sale of its worldwide water treatment business to affiliates of GE, along with a pre-closing reorganization of the company's corporate structure across approx. 20 countries.
- Represented QubicaAMF in the sale of its bowling products business in Japan to Daifuku Co Ltd, a Japanese public company, and the simultaneous entry by the parties into a long term distribution arrangement.
- Assisted a US private equity investment firm with the non-US aspects of its acquisition of a major motion picture exhibitor in approximately seven jurisdictions.