

## Representative Legal Matters

## Ghada El Ehwany

- Acted for global healthcare company GlaxoSmithKline Services Unlimited (GSK Group) on the separation of its consumer healthcare business to form a global consumer healthcare company ("Haleon") The transaction is valued at GBP 55 Million (1.6 Billion EGP).
- Acted for the Swiss construction chemicals group Sika AG on the acquisition of MBCC Group (Master Builders Construction Chemicals), the former BASF Construction Chemicals division, from Lone Star Funds, a global private equity firm.
- Acted for Dongfeng Motor Group Company Ltd. in connection with advising on a cooperation with ElNasr Automotive Manufacturing Company and Metallurgical Industries Holding intended to locally manufacturing electric vehicles in Egypt, which is the first EV JV.
- Acted for a consortium that consists of the Suez Canal Economic Zone (SC Zone) and the Sovereign Fund of Egypt (TESFU) along with a private-sector investors, including: Samcreete Investments Holding, Hassan Allam Holding, Orascom Construction, and Connect Information Technology, in relation to the project contracts and for setting up a specialized manufacturing company, the National Egyptian for Railroad Industries Company (NERIC).
- Acted for the Sovereign Fund of Egypt in connection with establishing the SPV to carry out a project comprising the establishment, construction, operation and maintenance of 6 medical supplies warehouses in different geographical locations in the Arab republic of Egypt. First project modernize medical supplies storage facilities using high technology.
- Acted for a British multinational pharmaceutical company in connection with the sale of its share through a mandatory tender offer.
- Advised an American multinational consumer goods corporation on major employment matters including profit share and incentive scheme.
- Assisted an American multinational pharmaceutical company in relation to a number of postcompletion matters further to the spin-off of another American pharmaceutical company business and employees.
- Advised a defense contractor on post-contractual obligations in the UAE.
- Advised a crowdfunding start-up on setting up a financially regulated entity in the DIFC.
- Advised a major multinationals operating in the Middle East on the impact of the Qatar diplomatic crisis and how to adapt their business operations to comply with the embargo on Qatar.



- Advised an FMCG client in relation to the first competition filing in the UAE in relation to an acquisition in the UAE.
- Acted as advisor for a leading pharmaceuticals company in relation to its acquisition of a local pharmaceutical manufacturing facility in the UAE.
- Acted as local counsel for lenders in the financing of the Egyptian Refining Company Project related to a hydro-cracking complex in Egypt with an estimated value of USD 2 billion.
- Acted as Egyptian local counsel for lenders in the financing of various oil concessions operations in Egypt including Kuwait Energy, Circle Oil, Melrose and Sea Dragon.
- Acted as counsel for Commercial International Bank Egypt (CIB), Ahli United Bank (Egypt)
  S.A.E (AUBE), and International Finance Corporation (IFC) in connection with financing the
  establishment of a greenfield plant in Ain El Sokhna, Egypt, for producing 1,200 tons per day
  of polyethylene terephthalate with a total investment cost of USD 204.900 million by the
  Egyptian Indian Polyester Company.
- Acted as sponsors' local counsel for Egyptian Agrium Nitrogen Products Company SAE (EAgrium) in connection with development of its USD 1.4 billion petrochemical complex.
- Acted as lender's local counsel in respect of the financing of approximately USD 700 million methanol project carried out by the Egyptian Methanex Methanol Company SAE.