

Representative Legal Matters

Eric Blomme

- Acted for the lenders on the financing of the acquisition of ski resort operator SnowWorld by Alychlo, the investment company of Marc Coucke
- Acted for the lenders on a bridge loan for Euronext listed steel wire company Bekaert
- Acted for the lenders on the financing of the entry of Indufin Capital Partners in IT service provider Cheops
- Acted for the lenders on the financing of the acquisition of snack producer Vanreusel by private equity firm Ergon
- Acted for mining and metals company Nyrstar on the USD 125 million refinancing of a zinc prepayment transaction
- Acted for commodities trader and merchant Traxys on the USD 1.5 billion refinancing of their borrowing base facilities
- Acted for molecular diagnostics company Biocartis on a EUR 24 million project financing provided by European Investment Bank
- Acted for BNP Paribas Fortis on a Credendo-backed export financing for a Turkish borrower
- Acted for the lenders on the financing of an add-on acquisition for sports nutrition company Aminolabs
- Acted for the lenders on the EUR 176 million financing of several add-on acquisitions by specialty building materials company Fedrus
- Acted for private equity firm Ergon on the EUR 121 million financing of the acquisition of puzzle magazines publisher Keesing Media Group, and subsequently on various add-on acquisitions
- Acted for commodities trader and merchant Traxys on the USD 250 million borrowing base financing of the acquisition of CMC Cometals
- Acted for potato manufacturer Agristo on various amendments to their EUR 222 million capex financing
- Acted for Guggenheim on a USD 155 million diamond inventory securitisation for the Diarough group

Baker McKenzie.

- Acted for the lenders on the EUR 195 million financing of the development of the "Infinity" real estate project in Luxembourg
- Acted for CACIB on the restructuring of the EUR 380 million credit facilities of engineering and contracting company Hamon
- Acted as lenders' counsel on the originally EUR 2 billion project financing for the Flemish "Scholen Van Morgen" project
- Acted for the lenders on the EUR 390 million financing of a Spanish acquisition by global chemicals company Indorama