

Representative Legal Matters

Eric Blomme

- Acted for Luxembourg commodities trader and merchant Traxys on the establishment of a USD 250,000,000 trade receivables securitisation programme
- Acted for frozen potato product producer Agristo on their capital expenditure facilities
- Acted for ING and other lenders on a revolving facility for Indorama Ventures Europe B.V.
- Acted for Luxembourg commodities trader and merchant Traxys on their USD 1,333,200,000 flagship multicurrency syndicated borrowing base credit facilities
- Acted for the Belgian banking association Febelin and its member banks on the issuance of industry legal and CRR opinions on the general terms and conditions of the Belgian ECA Credendo
- Acted for Eurocontrol, the European organisation for the safety of Air Navigation, on its EUR 272,000,000 term loan facility co-arranged by HSBC, KBC and KfW IpeX Bank
- Acted for ING Belgium SA/NV and KBC Bank NV as lenders on the restructuring of the Le Pain Quotidien restaurant group
- Acted for ING and CACIB on a Credendo (the Belgian Export Credit Agency) backed financing to the ministry of finance of Ivory Coast
- Acted for Caisse d'Épargne et de Prévoyance Hauts de France as arranger, agent and security agent in connection with the financing of the acquisition by Tikehau Capital of a 30,000 m² mixed-use real estate portfolio in the heart of Brussels
- Acted for Spanish tour operator Wamos SA on the bankruptcy and restructuring aspects of its purchase of two thirds of Thomas Cook Retail Belgium's travel agent shops
- Acted for BNP Paribas Fortis SA/NV and KBC Bank NV as senior lenders on the senior facilities for MashCo NV to buy marshmallows producer Mr Mallo
- Acted for private equity firm Ergon on the financing of the acquisition of tech talent company TMC
- Acted for the lenders on the financing of the acquisition of ski resort operator SnowWorld by Alychlo, the investment company of Marc Coucke
- Acted for the lenders on a bridge loan for Euronext listed steel wire company Bekaert
- Acted for the lenders on the financing of the entry of Indufin Capital Partners in IT service provider Cheops

Baker McKenzie.

- Acted for the lenders on the financing of the acquisition of snack producer Vanreusel by private equity firm Ergon
- Acted for mining and metals company Nyrstar on the USD 125m refinancing of a zinc prepayment transaction
- Acted for molecular diagnostics company Biocartis on a EUR 24m project financing provided by European Investment Bank
- Acted for BNP Paribas Fortis on a Credendo-backed export financing for a Turkish borrower
- Acted for private equity firm Ergon on the EUR 121m financing of the acquisition of puzzle magazines publisher Keesing Media Group
- Acted for commodities trader and merchant Traxys on the USD 250m borrowing base financing of the acquisition of CMC Cometals
- Acted for Guggenheim on a USD 155m diamond inventory securitisation for the Diarough group
- Acted for the lenders on the EUR 195m financing of the development of the "Infinity" real estate project in Luxembourg
- Acted for CACIB on the restructuring of the EUR 380m credit facilities of engineering and contracting company Hamon
- Acted as lenders' counsel on the originally EUR 2bn project financing for the Flemish "Scholen Van Morgen" project