



Representative Legal Matters

Chavapol Akkaravoranun

A selection of representative transactions in which Mr. Akkaravoranun has assisted clients includes the following:

Project Finance and Project Development

- Acting for syndicated lenders in the project financing for the development, construction, and operation of the MRT Pink Line (Khae Rai - Min Buri session) project of Northern Bangkok Monorail Co., Ltd. and the MRT Yellow Line (Lat Phrao - Samrong session) project of Eastern Bangkok Monorail Co., Ltd.;
- Acting for syndicated lenders in the project financing of the MRT Blue Line (Extension) project of Bangkok Expressway and Metro PLC.;
- Acting for syndicated lenders in a 10,000 million financing granted to Bangkok Expressway Public Company Limited for the construction, operation, and management of the Srirat-Outer Ring Road Expressway;
- Acting for Gulf JP UT Company Limited as borrower in relation to a THB 3.9 billion project financing of the 1,600 MW gas-fired combined-cycle power plant located in Rojana Industrial Park, Thailand. This deal was named "Asia-Pacific Power Deal of the Year 2012" by Project Finance magazine;
- Acting for Gulf JP NS Company Limited in relation to USD 1.1 billion equivalent project financing of the 1,600 MW Nong Saeng gas-fired combined cycle power plant located in Saraburi Province, Thailand. This deal was named one of Asian-MENA Counsel's "Deals of the Year 2011";
- Acting for Electricity Generating PCL in relation to the power purchase agreement, EPC contract and project financing for its new 900 MW gas-fired combined cycle power plant located in Nakorn Sri Thammarat Province, Thailand;
- Acting for Thai Kali Co., Ltd. in relation to the construction contracts and supply contracts its potash mine and refined salt plant located in Nakhon Ratchasima Province, Thailand and acting for the lenders in the project financing for the development and construction of such potash mine;
- Acting for Winchai Co., Ltd. in relation to the EPC contract and operation and maintenance contract for its 45 MW wind power plant located in Mukdahan Province, Thailand;
- Acting for Italian-Thai Development PCL in the development of its industrial estate and power plant in Dawei Special Economic Zone, Myanmar;



Corporate & Acquisition Finance

- Acting for Bangkok Bank Public Company Limited as lender in the USD 112 million term loan and working capital facilities to Chip Mong Insee Cement Corporation to fund the construction of the largest cement plant in Cambodia. This deal was named “Best Deals - Southeast Asia, Cambodia and Best Cross-border Financing” by The Asset Country Awards 2017;
- Acting for TISCO Bank Public Company Limited, Bangkok Bank Public Company Limited, Industrial and Commercial Bank of China (Thai) Public Company Limited, and Mizuho Bank, Ltd., Bangkok Branch as the lead arrangers and lenders in the USD 300 million financing for BCPG Public Company Limited used partly for the acquisition of investment in a geothermal business in Indonesia and to finance future projects. This deal was named “Best Deals - Southeast Asia, Thailand and Best Acquisition Financing” by The Asset Country Awards 2017;
- Acting for Amata B.Grimm Group in a USD 100 million bridge financing and a USD 65 million long-term financing for the acquisition of Sime Darby LCP Power Co., Ltd., Sime Darby Power Co., Ltd. and Sime Darby O&M (Thailand) Co. Ltd.;
- Acting for CIMB Bank Berhad, Labuan Offshore Branch in the USD 300 million financing granted to Charoen Pokphand Holdings Co., Ltd. and Creative Light Investments Limited and acting for Maybank International Labuan Branch in the USD 300 million financing granted to Worth Access Trading Limited, for the subscription and acquisition of shares in True Corporation PLC;
- Acting for HMC Polymers Company Limited in a THB 10 billion and USD 150 million refinancing of the PDH and PP projects.