



## Representative Legal Matters

Andrew J Brown

- Acting for the initial purchasers in connection with the issuance by VTR Finance N.V. and VTR Comunicaciones SpA, subsidiaries of Liberty Latin America, of USD 550 million aggregate principal amount of 6.375% senior notes due 2028 and USD 600 million aggregate principal amount of 5.125% senior secured notes due 2028, respectively.
- Acting for a leading investment bank in connection with the private placement addition of USD 90 million of 6.750% senior secured notes due 2027 by LCPR Senior Secured Financing Designated Activity Company in connection with Liberty Communications PR Holding LP's USD 1.95 billion acquisition of AT&T's operations in Puerto Rico and the US Virgin Islands.
- Acting for the arrangers and dealers on the establishment of a USD 6.5 billion Global Medium Term Note programme by VEON, a leading global provider of connectivity and internet services.
- Completed a directed share issue which will provide CELLINK with proceeds of approximately SEK 377 million. Carnegie Investment Bank acted as sole bookrunner in connection with the transaction.
- Acting for Impala Platinum Holdings Limited with respect to the financing arrangements for its acquisition of North American Palladium, with a deal value of approximately CAD 1 billion.
- Acting for the initial purchasers on the USD 2.1 billion (equivalent) dualtranche high yield bond offering by certain subsidiaries of Teva
- Pharmaceutical Industries Limited, comprised of a USD 1 billion 7.125% five-year tranche and a EUR 1 billion 6.000% five-year tranche. Advised the dealer managers on the concurrent 3 tiered priority-acceptance tender offer to purchase up to USD 1.5 billion of certain of its other outstanding bonds.

- Represented the initial purchasers in connection with the offering of USD 1.5 billion aggregate principal amount of senior secured notes by Prime Security Services Borrower, LLC and Prime Finance Inc. Proceeds of the offering were used in part to finance the consummation of the concurrent tender offer by the issuers to purchase for cash any and all of the issuers' outstanding USD 1 billion aggregate principal amount of senior secured notes. Represented the dealer manager with respect to such tender offer.
- Represented the initial purchasers in connection with a Rule 144A offering of
- USD 1.5 billion aggregate principal amount of senior notes by WestRock Company, a multinational provider of paper and packaging solutions for consumer and corrugated packaging markets.
- Represented the lead arrangers in connection with a USD 200 million incremental term loan for NFP Corp., a leading insurance broker and consultant that provides employee benefits, property and casualty, retirement and individual private client solutions.
- Represented the underwriters in connection with a primary offering of 7,000,000 shares of PGT Innovations, Inc.'s common stock priced at USD 23 per share resulting in gross proceeds of USD 161 million before underwriting discounts and commissions and estimated offering expenses.
- Represented the initial purchasers in connection with a Rule 144A offering of EUR 475 million aggregate principal amount of first lien notes by BWAY Holding Company, the holdings entity of one of the largest manufacturers of rigid metal, plastic and hybrid containers in North America.
- Represented the lead arrangers in connection with a USD 400 million incremental term loan facility for BWAY Holding Company.
- Represented the lead arrangers in connection with a USD 510 million Term B credit facility and a USD 90 million revolving credit facility for Composite Resins Subholding B.V., Churchill Holdco Corporation, Aliancys Holding International B.V., The Alpha Corporation of Tennessee and AOC, LLC.
- Represented the initial purchasers in connection with a Rule 144A offering of USD 315 million aggregate principal amount of senior notes by PGT Escrow
- Issuer, Inc., a special purpose wholly owned subsidiary of PGT Innovations, Inc.
- Represented the initial purchasers in connection with a Rule 144A offering of EUR 350 million aggregate principal amount of senior subordinated notes by Belden Inc., an innovative signal transmission solutions provider and also represented the dealer manager in connection with the tender offer for the issuer's outstanding senior subordinated notes.

