

Representative Legal Matters

Natusia Szeliga

- Advised Argenta Spaarbank NV on two Dutch RMBS transactions: EUR 1.2 billion via Green Apple 2017-I-NHG and EUR 1.1 billion via Green Apple 2018-I-NHG.
- Advised Arrow Global / Vesting Finance as members of the winning consortium for Project Yellow (sale by Rabobank of RNHB Hypotheekbank and EUR 1.7 billion mortgage portfolio).
- Advised VW Financial Services on its inaugural Dutch auto lease securitisation in an amount of up to EUR 1 billion.
- Advised multiple Dutch and foreign parties on the structuring and set-up of new Dutch residential mortgage lending platforms.
- Acted as transaction counsel to Argenta Spaarbank on a EUR 1.2 billion Dutch RMBS.
- Acting as Dutch counsel on around 90 CLO transactions in the European CLO 2.0 market. Examples include the first European CLO since the finance crisis (Cairn CLO III B.V.), the first additional issuance among the European 2.0 CLOs (upsize of the Dryden XXVII transaction) and a number of refinancings and reset transactions.
- Providing Dutch and German law advice to Novapars and NIBC in respect of the sale, purchase and financing of a portfolio of former Gallinat bank consumer loans and related assets.
- Advised Natixis on various transactions in the Dutch mortgage market, including a Dutch RMBS warehouse facility for Merius Hypotheken, the structuring and documentation of investments in Dutch residential mortgage loans by three foreign investors and the structuring and documentation of investments in Dutch residential mortgage loans by foreign insurance companies.
- Acted as lead counsel to ING with respect to several financing transactions whereby ING provided a covered loan to a financial institution secured by a portfolio of commercial real estate loans or securitisation notes.
- Advised NIBC Bank as senior noteholder/administrative agent and security trustee on a financing of a portfolio of Dutch SME loans originated by a newly established lending platform. The financing was into newly originated Dutch SME loans through Dutch Growth B.V.
- Advised a major bank on supplier finance matters in several jurisdictions, and its supplier finance business for clients and prospects around the world (in particular on the contractual structure and identification of risks).Advised credit rating firm DBRS on the Aurorus 2017 consumer loan transaction with Aurorus 2017 B.V. as issuer.

Baker McKenzie.

- Advised a credit management company on its strategic relationship as back-up servicer in connection with the loan investment program of a direct lending firm.
- Advised Embraer Group, one of the largest aerospace companies, on the structuring of a EUR890 million bond issue on the New York stock exchange through a newly established Dutch entity.
- Advised multi-metals business Nyrstar on a EUR600 million comprehensive strategic financing package and the issuance of EUR 400 million 6.875% Senior, Guaranteed Notes due 2024, with admission to trading on the Euro MTF Market of the Luxembourg Stock Exchange.
- Advised a multinational IT company on the implementation of a cross-border supply chain receivables financing programme.
- Acted as transaction counsel on the first Dutch consumer loan securitisation of Santander Consumer Finance Benelux B.V.
- Advised Stichting Note Trustee Opera Finance (Uni-Invest) as note trustee with respect to the restructuring, the enforcement and representation before the Dutch court in relation to a EUR1,008,900,000 Dutch CMBS transaction.
- Advised Dealers Financierings Maatschappij (DFM), a Dutch joint venture of Volkswagen, on the establishment of a EUR785 million Dutch vehicle loans backed securitisation programme.
- Advised a major bank as to Dutch and Luxembourg law on the migration of its conduit, from Delaware to Luxembourg, and subsequent merger into a Dutch company.