



## Representative Legal Matters

Ye (Cecilia) Hong

Prior to joining the Firm, Cecilia was a partner in the New York office of an international law firm. Cecilia handled the following representative matters:

### **Direct Lending, Acquisition Financings and Portfolio Debt Investment Transactions:**

#### **Lenders / Investors**

- A Fortune 500 financial service provider in its various direct private debt placement and coinvestments
- A leading business development company (BDC) in its various unitranche, term loan investments and sponsor financing transactions
- A leading sponsor finance and private debt manager in its various leveraged financing transactions
- A leading global investment manager in its various direct private debt placement and impact investing investments
- An international bank, New York branch, in its various mortgage loan investments
- A leading national bank in its various leveraged financing transactions

#### **Borrowers / PE / Strategics**

- Brookfield Infrastructure in its USD 600 million acquisition financing in connection with its USD 1.1 billion acquisition of datacenter colocation operations and assets from AT&T
- Total System Services in its USD 54 billion merger of equals with Global Payments; and Total System's USD 1.5 billion senior credit facilities, consisting of a USD 700 million term loan facility and a USD 800 million revolving credit facility
- EVO Payments in its USD 845 million senior secured credit facilities, consisting of a USD 670 million first lien credit facility and a USD 175 million second lien credit facility

- Pamplona Capital, Golden Gate Capital, EVE Partners, First Atlantic Capital, ICV Partners, MidOcean Partners and Sun Capital Partners and their respective portfolio companies for various acquisition financings, add-on direct investments and portfolio debt investments

#### **Distressed Financings and Restructurings Transactions:**

- The Great Atlantic & Pacific Tea Company in its USD 800 million DIP financing and related exit facilities
- Lear Corporation in its USD 500 million DIP financing
- Tronox in its USD 425 million replacement DIP financing and exit facility; USD 125 million ABL credit facility
- The Reader's Digest Association, Inc. in its USD 150 million DIP financing; USD 50 million exit financing
- Ad Hoc Committee of Reader's Digest Noteholders in Reader's USD 475 million debt and equity restructuring; USD 105 million DIP loan and exit financings
- Barneys New York in its debt and corporate restructurings, sponsor term loan facility refinancing and ABL revolving credit facility
- The Lang Companies, a portfolio investment by Sun Capital, in its USD 20 million DIP and related exit financing
- Calpine Corporation in DIP and exit financings
- Horizon Lines, Inc. in its debt restructuring and USD 100 million ABL credit facility

#### **Foreign Investments and M&As in China:**

- L'Oreal in its acquisitions of Mininurse, one of China's most popular cosmetics brands
- Carrefour in its China operation and investment restructurings
- Various multinational companies in their direct foreign investments and joint ventures in China
- World Bank's annual global survey of property registration systems