



Representative Legal Matters

Stephanie Glass

Equity Capital Markets

- Advising ASX-listed American Pacific Borates Limited (ABR) in its reorganization to the US through an Australian scheme of arrangement in reliance on Section 3(a)(10) of the Securities Act of 1933. Further representing the US successor to ABR, 5E Advanced Materials, Inc. in its proposed direct listing on Nasdaq.
- Represented the joint lead managers in a fully underwritten institutional placement, accelerated renounceable institutional entitlement offer and retail entitlement offer by Nitro Software Limited, raising approximately \$140 million to partly fund the acquisition of Connective NV.
- Represented Sandfire Resources Limited in a fully underwritten institutional placement, accelerated non-renounceable institutional entitlement offer and retail entitlement offer, raising approximately A\$1.25 billion to partly fund the acquisition of the MATSA copper mining complex in Spain.
- Represented PointsBet Holdings Limited in a fully underwritten institutional placement, accelerated renounceable institutional entitlement offer and retail entitlement offer, raising approximately A\$400 million.
- Represented the joint lead managers in a fully underwritten institutional placement, accelerated non-renounceable institutional entitlement offer and retail entitlement offer by Jervois Mining Limited, raising approximately A\$313 million to partly fund the acquisition of Finland based Freeport Cobalt and the development of its Idaho Cobalt operations.
- Represented Costa Group Holdings in an accelerated renounceable institutional entitlement offer and retail entitlement offer, raising approximately A\$190 million to partly fund the acquisition of 2PH Farms.

- Represented Rex Minerals in an institutional placement, raising approximately A\$50 million to fund pre-development activities at its Hillside copper project.
- Represented Tyro Payments Limited in their A\$287.2 million (approximately US\$197 million) IPO and listing on the ASX.
- Represented Coronado Global Resources Inc. and the selling shareholder in their A\$774 million IPO and listing of shares in the form of CHESS Depository Instruments on the ASX. The largest global mining IPO since June 2011 and the largest ever IPO of a US company on the ASX. Provided further advisory on the refinancing of the Issuer's term loan facilities and foundational documents and establishment as a Delaware corporation.
- Represented the joint lead managers in the proposed IPO of Officeworks by Wesfarmers Limited.
- Represented the selling shareholders in the proposed IPO of Quadrant Energy.
- Represented the selling shareholder, SAS Trustee Corporation (**STC**), and the proposed FloatCo in the dual-track IPO/Tradesale of STC's wholly-owned subsidiary, State Super Financial Services Australia Limited.
- Represented the joint lead managers in MYOB's A\$833.1 million IPO and listing on the ASX.
- Represented Inghams Group Limited in their A\$596.4 million IPO and listing on the ASX.

Debt Capital Markets

- Represented Fortescue Metals Group in multiple high-yield notes offerings to refinance outstanding project bonds and fund expansion initiatives, including refinancings critical to extending the company's debt maturity profile and securing the company's first unsecured investment grade covenant package, providing it with improved operational and financial flexibility.
- Represented Woodside Petroleum Limited in several investment grade notes offerings to fund expansion initiatives.
- Represented Computershare Limited in several US private placements. Acted for the company in the conversion of the issuer into a Delaware corporation.

- Represented the joint lead managers in multiple guaranteed secured notes offerings by Sydney Airport, conducted in the US pursuant to Rule 144A and offshore in reliance on Regulation S.
- Represented the initial purchasers in multiple senior guaranteed notes offerings by Amcor plc, including a debt exchange offer in connection with the acquisition of Bemis Company.
- Represented Charter Hall in multiple US private placement guaranteed notes offerings.
- Establishment of QBE Insurance Group Limited's Rule 144A/Regulation S MTN program and represented QBE in an exchange offer of fixed rate subordinated notes into the US in private placements and in reliance on Regulation S under its US MTN program.
- Represented Goldman Sachs' Special Situations Group in negotiating the terms of a convertible 5-year senior unsecured notes deed convertible into CDIs listed on the ASX, for a San Diego-based development stage medical device company.
- Represented Perth Airport Pty Ltd. in a US private placement.
- Represented APA Group in several offerings of senior guaranteed notes offerings to finance the acquisition of a pipeline and for general corporate purposes.
- Represented the initial purchasers in Ausgrid's debut offerings of guaranteed senior secured notes, conducted in the US pursuant to Rule 144A and offshore in reliance on Regulation S.
- Represented Macquarie Bank Limited on its USD 20 billion Rule 144A senior MTN Program, including bi-annual updates and regular trades off the program; USD 15 billion commercial paper program; Tier 1 offering of perpetual subordinated notes, subject to exchange into ordinary shares of its parent company upon certain non-viability events, as determined by its prudential regulator.
- Represented Macquarie Group Limited on its USD 10 billion Rule 144A/Regulation S senior and subordinated MTN Programs, including bi-annual updates and regular trades off the Programs.

- Represented ASB Bank in the establishment of its US\$10 billion Rule 144A/Regulation S senior MTN program.

Restructures, Demergers, Divestments, Acquisitions and Takeovers

- Advised AIM-listed IronRidge Resources Limited (now Atlantic Lithium Limited) on the demerger of its gold assets into a new entity, Ricca Resources Limited, via a capital reduction and in-specie distribution and an associated non-renounceable rights issue to eligible shareholders of IronRidge.
- US counsel to the affiliates of Ares Management, L.P. and Ascribe II Investments, LLC (the supporting creditors) in the restructuring transactions implemented in respect of Boart Longyear through two Australian creditors' schemes of arrangement and a related US Chapter 15 proceeding.
- Advised Asciano Limited as to US legal matters in connection with its A\$9.05 billion takeover by a global consortium.
- Represented various Australian acquirers on proposed acquisitions of US targets.
- Advised the Special Committee of NASDAQ-listed Shanda Games Limited on its going-private transaction pursuant to Rule 13e-3 under the Securities Exchange Act of 1934.
- Represented Telstra, as a selling shareholder of Autohome Inc. to Yun Chen Capital Cayman, a special purpose vehicle established by Ping An Insurance (Group) Company of China, Ltd. The acquisition of a stake in Autohome from Telstra by Ping An Insurance Group was selected by the China Business Law Journal as a Deal of the Year.