



Representative Legal Matters

Kenneth Ching

Asian acquisitions and structured financings

- Advised Joyvio Group on financings to support its USD 880 million tender offer for all of the shares of Australis Seafoods S.A.
- Advised Birla Carbon on the USD 1.2 billion refinancing by way of cov lite facilities.
- Advised the initial purchasers on structured notes to:
 - the owner and developer of a submarine cable company.
 - a Chinese real estate group with a portfolio of properties in North America.
 - the holding company of a NASDAQ listed radiotherapy and diagnostic testing business.
- Advised ANZ, Fubon Bank and CTBC Bank on a dividend recapitalisation for a Philippines business outsourcing group controlled by CVC Asia.
- Advised ICBC Asia and ICBC Macau on facilities to support the acquisition of an additional 13.42% stake in Melco Crown Entertainment by Melco International Development.
- Advised Baring Private Equity Asia on multiple structured financings to support its acquisition of properties in the PRC and Hong Kong, including by way of offshore and onshore facilities.
- Advised the lenders on a structured financing to a private equity fund for the development of an Internet Data Centre in the PRC.

US and Canadian acquisitions

- Advised the lenders on acquisition facilities to Sinomine Resources to support its acquisition of chemical companies in the US, Canada and Scotland from Cabot Corporation.
- Advised Cobham PLC on a bridge term facility to support the take private of Aeroflex.
- Advised Imperial Tobacco PLC on facilities to support the acquisition of certain brands and assets from Reynolds.
- Advised Citi on facilities to support Exor SpA's take private of PartnerRe.
- Advised Standard Chartered Bank on facilities to support First Quantum Mineral's take private of Inmet Mining PLC.

European acquisitions

- Advised Partners Group on a refinancing of acquisition facilities for Cote Restaurants in the United Kingdom by way of unitranche and super senior revolving facilities.
- Advised arranging banks on EQT's bolt-on acquisition of CAIW, a Dutch cable and fiber network operator.
- Advised Royal Bank of Canada and Natixis on facilities to support Silver Lake's take private offer for Cegid, a French technology company.
- Advised JPMorgan as arranger of the refinancing of acquisition facilities for Mergermarket by way of first and second lien term facilities.