



Representative Legal Matters

Erika Wan

Representing corporations, listed companies and investment funds as borrowers

- Advised a Hong Kong listed company, being the world's largest pork company, on its USD 1.5 billion term loan facility.
- Advised a leading Chinese property developer whose shares are listed on the Hong Kong Stock Exchange on its USD 600 million multi-currency syndicated loan facility.
- Advised a Hong Kong listed company focusing on the development of environmental protection businesses on its USD 70 million term loan facilities for the construction and operation of waster water treatment plans in various cities in PRC.
- Advised an internationally diversified property group with headquarters in London, United Kingdom on its HKD 142.08 million term loan facility secured by a building in Kennedy Tower, Hong Kong.
- Advised a leading global private investment firm on its (1) offshore USD 120 million acquisition loan facility and (2) two onshore RMB term loan facilities for the acquisition of two offshore entities, one incorporated in Hong Kong and the other incorporated in Singapore, which indirectly hold equity interests in two PRC entities each holding a hotel in Beijing, PRC, respectively.
- Advised a majority state-owned financial asset management company in China on its various HK Dollar and US Dollar syndicated loan facilities.
- Advised a property development company based in Guangdong, PRC whose shares are listed on the Stock Exchange of Hong Kong Limited in its HK Dollar and US Dollar term loan facilities with security sharing on a pari passu basis with holders of various senior notes issued by the borrower.

- Advised a Chinese real estate developer whose shares are listed on the Stock Exchange of Hong Kong Limited on its various HK Dollar and US Dollar syndicated loan facilities.

Representing various banks and financial institutions as lenders

- Advised a bank in Hong Kong on a HKD 355.2 million term loan facility made to a Hong Kong company for its acquisition of a shopping mall in Kowloon, Hong Kong.
- Advised a bank in Hong Kong on a HK Dollar acquisition loan facility made to a UK subsidiary of a Chinese property developer for funding its acquisition of a piece of land in London, United Kingdom.
- Advised a bank in Hong Kong on a USD 190 million term loan facility made to an offshore subsidiary of a Chinese entity for funding the development costs of a hotel located in Los Angeles, the United States, owned by the US subsidiary of the Chinese entity.
- Advised various financial institutions on a USD 200 million term loan facility made to a Hong Kong company and secured by a piece of land located in the Sama Jaya Free Industrial Zone, Kuching, Malaysia.
- Advised various banks and financial institutions and the green finance structuring advisors on a HKD 3,600 million secured term loan facility to be made to a subsidiary of a Hong Kong conglomerate, which was used to finance or refinance the development costs and the funding requirements related to the development of The Hong Kong Ocean Park Marriott Hotel. The facility was the first green loan solely used to finance a hotel property in Hong Kong, which achieved a rating of "GOLD" in the Provisional Assessment under BEAM Plus Assessment For New Building (NB) v.1.2 from the Hong Kong Green Building Council, and was certified by the Hong Kong Quality Assurance Agency to be in compliance with the requirements of Green Finance Certification Scheme - Pre-Issuance Stage Assessment.
- Advised a Singapore bank on its US Dollar term loan and revolving credit facilities to be made to a subsidiary of a PRC real estate developer for refinancing the acquisition and renovation costs of a hotel located in Los Angeles, the United States.

- Advised various banks and financial institutions on a HK Dollar term loan and revolving credit facilities to a subsidiary of a Hong Kong conglomerate whose businesses include property development, real estate investment, hotel, telecom, mass media and entertainment. The facilities are secured by a commercial building located in Kwun Tong and an industrial building in Cheung Sha Wan, Kowloon, Hong Kong.
- Advised various banks and financial institutions on the (1) offshore USD 310 million term loan facility and (2) onshore RMB 320 million term loan facility the proceeds of which are used to partially fund the renovation costs of a shopping mall in Beijing, China.
- Advised a bank in Hong Kong on a HKD 1,158 million term loan facilities to a Hong Kong company secured by a commercial building in Causeway Bay, Hong Kong which the borrower has acquired pursuant to a sale order made by the Lands Tribunal under the Land (Compulsory Sale for Redevelopment) Ordinance (Chapter 545 of the Laws of Hong Kong).
- Advised various banks and financial institutions on a HK Dollar term loan facilities made to a subsidiary of a Thai conglomerate secured by the H shares of certain PRC companies listed on The Stock Exchange of Hong Kong Limited.