



## Representative Legal Matters

### Eric Blomme

- Acted for Eurocontrol, the European organisation for the safety of Air Navigation, on its EUR 272,000,000 term loan facility co-arranged by HSBC, KBC and KfW IpeX Bank.
- Acted for Luxembourg commodities trader and merchant Traxys on their USD 1,287,000,000 flagship multicurrency syndicated borrowing base credit facilities.
- Acted for ING Belgium SA/NV and KBC Bank NV as lenders on the restructuring of the Le Pain Quotidien restaurant group.
- Acted for ING and CACIB on a Credendo (the Belgian Export Credit Agency) backed financing to the ministry of finance of Ivory Coast.
- Acted for Caisse d'Épargne et de Prévoyance Hauts de France as arranger, agent and security agent in connection with the financing of the acquisition by Tikehau Capital of a 30,000 m<sup>2</sup> mixed-use real estate portfolio in the heart of Brussels.
- Acted for Spanish tour operator Wamos SA on the bankruptcy and restructuring aspects of its purchase of two thirds of Thomas Cook Retail Belgium's travel agent shops.
- Acted for BNP Paribas Fortis SA/NV and KBC Bank NV as senior lenders on the senior facilities for MashCo NV to buy marshmallows producer Mr Mallo.
- Acted for private equity firm Ergon on the financing of the acquisition of tech talent company TMC.
- Acted for potato product producer Agristo on their capex financing.
- Acted for the lenders on the financing of the acquisition of ski resort operator SnowWorld by Alychlo, the investment company of Marc Coucke.
- Acted for the lenders on a bridge loan for Euronext listed steel wire company Bekaert.
- Acted for the lenders on the financing of the entry of Indufin Capital Partners in IT service provider Cheops.

- Acted for the lenders on the financing of the acquisition of snack producer Vanreusel by private equity firm Ergon.
- Acted for mining and metals company Nyrstar on the USD 125m refinancing of a zinc prepayment transaction.
- Acted for commodities trader and merchant Traxys on the USD 1.5bn refinancing of their borrowing base facilities.
- Acted for molecular diagnostics company Biocartis on a EUR 24m project financing provided by European Investment Bank.
- Acted for BNP Paribas Fortis on a Credendo-backed export financing for a Turkish borrower.
- Acted for the lenders on the financing of an add-on acquisition for sports nutrition company Aminolabs.
- Acted for the lenders on the EUR 176m financing of several add-on acquisitions by specialty building materials company Fedrus.
- Acted for private equity firm Ergon on the EUR 121m financing of the acquisition of puzzle magazines publisher Keesing Media Group, and subsequently on various add-on acquisitions.
- Acted for commodities trader and merchant Traxys on the USD 250m borrowing base financing of the acquisition of CMC Cometals.
- Acted for potato manufacturer Agristo on various amendments to their EUR 222m capex financing.
- Acted for Guggenheim on a USD 155m diamond inventory securitisation for the Diarough group.
- Acted for the lenders on the EUR 195m financing of the development of the "Infinity" real estate project in Luxembourg.
- Acted for CACIB on the restructuring of the EUR 380m credit facilities of engineering and contracting company Hamon.
- Acted as lenders' counsel on the originally EUR 2bn project financing for the Flemish "Scholen Van Morgen" project.
- Acted for the lenders on the EUR 390m financing of a Spanish acquisition by global chemicals company Indorama.