



Representative Legal Matters

Dr. Markus Wolf

- Advised UBS Switzerland AG, Credit Suisse (Switzerland) Ltd. and a syndicate of banks in CHF 1,5 billion revolving credit financing for Swiss International Air Lines AG and Edelweiss Air AG partially secured by the Swiss Confederation.
- Advised Credit Suisse-led bank syndicate on CHF 265 million revolving credit financing for SR Technics Switzerland AG partially secured by the Swiss Confederation.
- Advised a European bank on its financing documentation for Swiss sovereigns.
- Advised private equity sponsor Helvetica Capital AG on the financing of the acquisition of Schulthess Maschinen AG and its subsidiaries.
- Advised a major Swiss bank on ECA covered export financing for a sovereign borrower in Central Asia.
- Advised Credit Suisse (Switzerland) AG on its senior secured unitranche financing with a super senior working capital facility in connection with the acquisition of Secura Industriebeteiligung.
- Advised a syndicate of Swiss and international banks on the debt restructuring of a major Swiss based fashion retailer.
- Advised a syndicate of Swiss and international banks on a standstill and security pool arrangement for a Swiss based international manufacturer of high-precision machine components.
- Advised Toshiba's Westinghouse Group on the Swiss law aspects of Westinghouse LLC's Chapter 11 filing in the U.S. and, in particular, debtor-in-possession financing.

- Advised Deutsche Beteiligungs AG (DBAG) on the financing of its acquisition of duagon, a Dietikon, Switzerland-based provider of network components for data communication in railway vehicles.
- Advised SIX Swiss Exchange listed SCHMOLZ + BICKENBACH AG in connection with a comprehensive refinancing and issuance of EUR 200 million 5.625% senior secured notes.
- Advised SIX Swiss Exchange listed Walter Meier AG in connection with the financing of its de facto merger with Tobler Haustechnik AG.
- Advised several private and listed Swiss companies on intercompany financing (particularly, cash pooling arrangements).
- Advised Neoen, a leading French renewable energy company, on debt financing for the 100MW first stage of its Hornsdale wind farm project near Jamestown in South Australia.
- Advised two Swiss cantonal banks on the financial restructuring of a Swiss infrastructure investor.
- Advised UBS AG and a syndicate of Swiss and foreign banks on the amendment of a syndicated secured credit facility and a mortgage loan facility for a listed Swiss-based global technology company.
- Advised Colony Capital, LLC on debt financing for its acquisition of the campuses of two hotel management schools in Western Switzerland.
- Advised Credit Suisse AG and a syndicate of Swiss and foreign banks on a syndicated secured credit facility for a Swiss-based international group of companies in the fertilizer industry.
- Advised UBS AG on a syndicated credit facility and related security documentation concerning a property investor's acquisition of several commercial properties in Basel, Switzerland.