

Representative Legal Matters Brian Lau

- Advised China Development Bank on both the Hong Kong and Australian aspects
 of its project financing of the Sino Iron project in Western Australia, which is wholly
 owned by CITIC Limited.
- Advised Taipei Fubon Commercial Bank on its financing of the acquisition of a Hong Kong commercial property.
- Advised ICBC Asia on a SBLC-backed facility for the financing of the acquisition of shares in an Irish company.
- Advised the lending syndicate on a secured facility granted to a joint venture consortium for the purposes of financing a highway construction project in the PRC.
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- Advised Commerzbank on various syndicated loans to financial institution borrowers.
- Advised China CITIC Bank on a SBLC-backed facility in respect of a PRC company's telecommunications project in Cambodia.
- Advised China Construction Bank as junior lender to a property development project in Kowloon.
- Assisted a major European bank with the revamp of its general, electronic banking and cash pooling terms and conditions for corporate customers in multiple jurisdictions (including Hong Kong).

- Assisted a major European private bank with the revamp of its private banking terms and conditions (including online and other electronic / mobile banking services) for Hong Kong.
- Advised various banks on the regulatory issues in relation to their cash pooling products.
- Assisted various banks (including private banks and virtual banks) with preparing general terms and conditions and standard form loan and security documentation.
- Assisted various banks with its insurance premium financing facilities and associated standard form security documents.
- Assisted a major e-commerce group with its prepaid card facilities in connection
 with its e-commerce platform, including the making of submissions to the HKMA in
 connection with the new regulatory regime for stored value facilities and retail
 payment systems.
- Advised various corporates on their group-wide cash pooling arrangements.
- Assisted various corporates and credit card acquirers with merchant agreements for credit cards and alternative payment methods.
- Advised a number of financial institutions and corporates on various securitisation and receivables financing arrangements.
- Advised various European private banks on banking group re-organisations.