



## Representative Legal Matters

Brian K.T. Wong

- Advised China Evergrande New Energy Vehicle Group Limited (Stock code: 708) on its top-up placing; deal value: HKD 4 billion.
- Advised China International Capital Corporation Hong Kong Securities Limited, CMB International Capital Limited, The Hongkong and Shanghai Banking Corporation Limited and Silk Road International Capital Limited as underwriters' counsel on Beijing Capital Land Ltd.'s (Stock code: 2868) H share rights issuance; deal value: RMB 2,492 million.
- Advised China Evergrande New Energy Vehicle Group Limited (Stock code: 708) on its investments in new energy vehicles and related businesses, including its investment in Faraday Future, National Electric Vehicles Sweden AB, Shanghai CENAT and its joint venture with Koenigsegg Automotive AB.
- Advised China Merchants Port Holdings Company Limited (Stock code: 144) on its disposal of certain shareholding interests in the Port of Hambantota, Sri Lanka.
- Advised Coolpad Group Limited (Stock code: 2369) on its successful resumption of trading on HKEx and subsequent placings of shares.
- Advised HNA International Holdings Group Limited (Stock code: 521) on its privatisation of Singapore-listed logistics company, CWT Limited.
- Advised China Evergrande Group (Stock code: 3333) on its takeover of 74.99% shares in China Evergrande New Energy Vehicle Group (Stock code: 708).
- Advised China Evergrande Group (Stock code: 3333) on its takeover of 55% shares in HengTen Networks Group Limited (Stock code: 136).
- Advised Yuexiu group on its takeover of 75% shares in Chong Hing Bank Limited (Stock code: 1111) through partial offer.
- Advised China Merchants Holdings (International) Company Limited (Stock code: 144) on the acquisition of 49% interests in a shipping port terminals operator, Teminal Link SAS from CMA CGM, a leading international shipping group.

- Advised the underwriters to the IPO of DYNAM JAPAN HOLDINGS Co., Ltd. (Stock code: 6889).
- Advised Yuexiu Transport Infrastructure Limited (Stock code: 1052) on establishment of a USD 1 billion guaranteed medium term note programme.
- Advised Yuexiu Property Company Limited (Stock code: 123) on rights issuance.
- Advised Kingsoft Corporation Limited (Stock code: 3888) on issuing Singapore-listed HKD 1,356 million convertible bonds.
- Advised China South City Holdings Limited (Stock code: 1668) on issuing Singapore-listed USD 125 million senior notes.
- Advised REXLot Holdings Limited (Stock code: 555) in relation to its issuance of Singapore-listed convertible bonds due 2017 and 2019 and the consent solicitations to amend the terms and conditions of its convertible bonds.