

Representative Legal Matters

Nick O'Grady

- Advising H.I.G. Capital with respect to acquisition financing of the Andwis Group Limited and certain bolt-on acquisition facilities.
- Advising Keensight Capital with respect to the acquisition financing of Bedford Consultancy Limited.
- Advising Keensight Capital with respect to the acquisition financing of Softco.
- Advising Ares Management Limited with the respect to the financing for the public takeover of AdEPT Group plc by the Wavenet Group.
- Advising Ares Management Limited with respect to the financing of the combination of the Wavenet Group and Daisy Corporate Services.
- Advising One Equity Partners with respect to the acquisition financing of the Trustmarque group.
- Advising TRG Capital with respect to the acquisition financing of the Leader 96 group.
- Advising Halliburton with respect to certain Holdco PIK and convertible financing arrangements.
- Advising Affirm Inc. with respect to certain Holdco PIK financing arrangements.
- Advising H.I.G. Capital with respect to the acquisition and financing of Aspire Pharma Limited.
- Advising The Governor and Company of the Bank of Ireland on the acquisition financing of the acquisition of Learning Pool by Marlin Private Equity.
- Advising H.I.G. Capital with respect to the acquisition and financing via its portfolio company Vernacare Limited of each of the plastics business of Frontier Medial and the Robinson Healthcare Group.
- Advising the Edwardian Hotel Group on its financing arrangements.
- Advising a private debt fund in respect of the acquisition financing for the Olsam Group to acquire and aggregate Amazon brands.
- Advising a private debt fund in respect of the Holdco financing of a leading capital markets consulting and managed service provider.

- Advising the initial purchasers and mandated lead arrangers in with respect to the green bond and revolving facility financing for Vía Célere Desarrollos Inmobiliarios, S.A.
- Advising the initial purchasers and mandated lead arrangers in with respect to the green bond and revolving facility financing for Neinor Homes, S.A.
- Advising the initial purchasers and mandated lead arrangers in with respect to the green bond and revolving facility financing for AEDAS Homes, S.A.
- Advising the mandated lead arrangers in respect of the Encore Capital Group' bank, bond financing arrangements.
- Advising a syndicate of banks, led by Citibank and J.P. Morgan as coordinators, with respect to a multicurrency revolving credit facility provided to VEON Holdings B.V.
- Advising Novator Capital, a private alternative investment firm, with respect of certain of its Holdco PIK and convertible investment arrangements.
- Advising Hermes Airports with respect to its syndicated senior/mezzanine syndicated facilities.
- Advising Readly AB with respect to its pre-IPO financing arrangements.
- Advising Charlesbank Capital Partners with respect to the financing of its acquisition of Six Degrees Limited.
- Advising Impala Platinum Holdings Limited with respect to the acquisition and financing of North American Palladium.
- Advising a joint venture comprising DPK, Macquarie and Sun Hung Kai on its acquisition and financing of 17 Columbus Courtyard.
- Advising Platinum Equity with respect to the acquisition and financing of Pitney Bowes' mail delivery business.
- Advising Rhone Capital with respect to the acquisition and financing of Schlumberger's drilling business.
- Advising the Olayan Group in relation to the possible offer and related acquisition financing for Intu Properties Plc by a consortium comprising the Olayan Group, the Peel Group and Brookfield.
- Advising Hellman & Friedman and GIC with respect to the financing arrangements for their acquisition of Allfunds Bank S.A.
- Advising TPG Capital with respect to the financing of its acquisition of a stake in Nox Group.



- Advising Hellman & Friedman with respect to the refinancing and subsequent disposal of SSP Holdings Limited.
- Advising Kohlberg & Co LLC with respect to the financing of its acquisition of Marker Völkl (International) GmbH.
- Advising TPG Capital with respect to the refinancing of Poundworld Retail Limited.
- Advising H.I.G. Capital with respect to the refinancing of Cabonline the Scandinavian taxi business.
- Advising a major US Opportunity fund on its financing for the acquisition of a major shopping centre in Europe.
- Advising Anchorage Capital in connection with the acquisition of New Century Care Group.
- Advising Goldman Sachs European Special Situations Group and TPG Special Situations Partners in connection with their joint acquisition of the Cooper Portfolio from Lloyds Banking Group.