

Representative Legal Matters

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- Nordea Bank and DNB on senior secured facilities agreement used to fund acquisition by sponsor of a vehicle inspection business.
- Ark Kapital on a senior secured multi-tranche term loan for the financing of growth loans backed by European Investment Fund.
- FSN Capital VI on its EUR 650 million TLB (with delayed draw) facility for the acquisition of Optigroup, Hygos, BFG and TPC with Jefferies, JPM and Danske Bank as lead arrangers.
- Ture Invest on the financing of acquisition by Swedish private equity sponsor of two consumer credit businesses and additional bond tap issues to fund add-on acquisitions.
- 4Finance S.A on its EUR 175 million senior unsecured bond issue.
- International private debt investor on a EUR 200 million receivables financing for a financial services business in the Nordics.
- A group of direct lenders on the financing commitment for an acquisition of a Nordic asset by a European private equity sponsor.
- Capillar on its financing from Nordea Bank for its acquisitions and formation of Nordic Climate Group.
- Viva Wine Group on a term- and bridge loan facilities agreement with SEB, the proceeds of which were used to fund its acquisition of Vicampo GmbH.
- European bank on its investment grade RCF for a major vehicle manufacturer in Sweden.
- Trill Impact on facilities agreement with Nordea the proceeds of which were used to fund its acquisition of Nordomatic.
- Danske Bank on a revolving and clearing line facility for company engaged in the exchange services and a portfolio company of a Swedish private equity sponsor.
- Cordet Capital on senior secured facilities used to fund an acquisition of a global software solution provider by a Swedish private equity sponsor.
- Enad Global 7 AB (publ), a Stockholm based online games developer, on the financing of its USD 300 million acquisition of Daybreak Game Company LLC, a U.S. multi-platform online games developer and publisher.
- Media and Games Invest plc on its EUR 80,000,000 senior secured bond.
- European bank on a EUR 100,000,000 term loan facility for a Swedish vehicle manufacturer.
- Swedish financial institution on its offering Subordinated Tier 2 Floating Rate Notes.
- U.S. banks as lead arrangers in respect of Swedish legal aspects in relation to a EUR 3 billion layered financing bond/senior/ABL financing for Adient.
- Nordea Bank on its financing of dividend recapitalisation of portfolio company of international private equity sponsor.
- Kindred Group in respect of its £ 280,000,000 term and revolving facility with Swedbank, Nordea Bank and SEB.
- Nordea Bank in connection with the senior secured bond issue and super senior revolving facility the acquisition of Finnish target by Swedish private equity sponsor.
- European investment group on debt financing for GBP 1.5 billion acquisition of restaurant chain.

- U.S. private equity firm on debt financing for acquisition of U.S. food testing and certification business, as well as financing for subsequent add-on acquisitions in South America and Europe.
- Global hotel and leisure business in connection with a USD 600,000,000 Term Loan B Facility and a USD 100,000,000 Multi-Currency Revolving Credit Facility.
- U.S. bank, as lead arranger, in connection with USD 850,000,000 Term Loan B Facility for global retailer of professional beauty supplies.
- European car manufacturer as borrower in connection with a USD 2,500,000,000 credit facility.
- European private equity firm in connection with debt financing for EUR 1,750,000,000 acquisition of a business services firm.
- U.S. private equity firm in connection with credit facility used to fund acquisition of agricultural business.
- U.S. bank in connection with a USD 2,300,000,000 financing for a takeover of a semiconductor business.
- U.S. private equity firm in connection with a USD 540,000,000 first lien credit facility and a USD 160,000,000 second lien credit facility, the proceeds of which were used in connection with an add-on acquisition of a company providing workers compensation pharmacy benefit management services, and the joint investment in the combined entity by another sponsor.
- U.S. private equity firm in connection with the debt financing for its USD 1,500,000,000 acquisition of a global warranty insurance company.