

Representative Legal Matters

Dr. Yves Mauchle

- Represented SIX-listed Zur Rose Group on the CHF 360 million sale of its Swiss business to Medbase, a Migros subsidiary.
- Acted for the issuer, underwriters or depositary bank in each of the four inaugural global depositary receipts (GDR) listings on SIX Swiss Exchange under ChinaSwitzerland Stock Connect, consisting of the offerings by Gem Co., Gotion Hightech Co., Keda Industrial Group Co. and Ningbo Shanshan Co. with total proceeds of over USD 1.5 billion.
- Acted for Skandinaviska Enskilda Banken (SEB) as depositary institution in the IPO of ABB spinoff Acceleron.
- Acted for CLSA Limited in Joicare Pharmaceutical's GDR issuance.
- Structured the first Special Purpose Acquisition Company (SPAC) under Swiss law and advised VT5 Acquisition Company, the first Swiss-listed SPAC, on its initial public offering.
- Represented SIX-listed Zur Rose Group on their various accelerated book-buildings (ABB) with approximately CHF 450 million proceeds as well as the issuances of CHF 175 million and CHF 95 million convertible bonds and CHF 200 million straight bonds.
- Advised SIX-listed Swiss Steel Group (formerly Schmolz+Bickenbach) on all legal aspects of its CHF 325 million recapitalization through a rights offering, including negotiations with key shareholders and public takeover clearance.
- Acted as local and international counsel for Swiss Steel Group on its initial issuance and tap issuance of EUR 350 million high yield bonds.
- Advised Feintool on its CHF 202 million rights offering.
- Advised PSP Swiss Property AG on the conversion of its CHF 1.8 billion bond portfolio to green bonds based on the company's Green Bond Framework.
- Represented Implantica on its cross-border IPO and listing on Nasdaq First North Premier.
- Represented banks on the IPO of Aluflexpack.
- Represented Investis on its IPO.
- Advised SIX-listed Kuehne+Nagel on its acquisition of Apex International Corporation.
- Advised SIX-listed Bank Vontobel on its acquisition of UBS Swiss Financial Advisers.

Baker McKenzie.

- Advised Cicor Technologies on its issuance of mandatory convertible notes with tradeable advance subscription rights.
- Represented Basilea Pharmaceuticals on its partial repurchase offer of existing convertible bonds and issuance of new convertible bonds as well as its Private Investments in Public Equity (PIPE) financing.
- Acted as transaction counsel in the IPO of Varia US Properties and its subsequent rights offering, PIPE placement and bond issuances.
- Advised SEBA Bank on its Series C issuance of tokenizable participation certificates.
- Represented Occlutech in the structuring and placement of Swedish Depositary Receipts (SDRs).
- Advised Nielsen on its USD 1.75 billion senior notes offering.
- Advised BrickMark on a real estate transaction paid in tokens with a volume of over CHF 130 million.
- Represented Körber in the dual track sale (parallel M&A and IPO process) of United Grinding Group (UGG).
- Advised Meier Capital on the subscription rights offering for shares in SIX-listed Meier Tobler.
- Advised Walter Meier on its quasi-merger with Tobler Haustechnik.
- Advised CSA Energy Infrastructure on its investment in SIX-listed Alpiq through mandatory exchangeable loans.
- Represented Ultima Capital on its listing and placements of shares.
- Advised Highbridge Capital Management on its equity-linked debt financing for SIX-listed Santhera Pharmaceuticals via senior secured exchangeable notes.
- Advised Gilde Buy Out Partners on the sale of RIRI Group to Chequers Capital.
- Advised Steiner on the set-up of Steiner Investment Foundation.
- Advised Investec Bank on matters related to the Swiss Export Risk Insurance (SERV).