Representative Legal Matters

Emmy Lo

- Acting for a Chinese conglomerate in its proposed partial offer to acquire the issued shares in the capital of a Hong Kong-listed asset management company for a total consideration of approximately HKD 9.3 billion.
- Acting for Hong Kong Riswein Development Co., Limited in its disposal of 29.99%-share in Shanghai Zendai Property Limited for a total consideration of HKD 1.66 billion and release of share charges.
- Acting for China Wah Yan Healthcare Limited in its voluntary conditional securities exchange offers to acquire all the issued shares in the capital of China Biotech Services Holdings Limited. The acquisition constitutes a very substantial acquisition of China Wah Yan Healthcare Limited under the Hong Kong Listing Rules.
- Acting for Gemini Investments (Holdings) Limitedin the disposal of the entire issued share capital of Chance Bright Limited (an offshore entity holding 50% interest in a real estate fund) and assignment of the shareholder's loan extended to Chance Bright Limited for a total consideration of RMB 970 million. The disposal constitutes a very substantial disposal of Gemini Investments(Holdings) Limited under the Hong Kong Listing Rules.
- Acting for China Wah Yan Healthcare Limited in its voluntary conditional securities exchange offers to acquire all the issued shares in the capital of a Hong Kong-listed company engaging in media business. The acquisition constitutes a very substantial acquisition and connected transaction of China Wah Yan Healthcare Limited under the Hong Kong Listing Rules and a reverse takeover under Rule 2.4 of the Takeovers Code.
- Acting for Beijing Properties (Holdings) Limited in its HKD 472 million acquisition of approximately 21.84%-share in Genvon Group Limited which constituted a very substantial acquisition under the Listing Rules.
- Acting for a leading online trading platform provider in its USD 76 million acquisition of the entire issued share capital in a Cayman incorporated company with HK and PRC subsidiaries engaging in domain name services business.
- Acting for China Renewable Energy Investment Limited in its HKD 93.9 million off-market buy-back of all the preference shares under the Hong Kong Share Buy-backs Code.
- Acting for CIAM Group Limited (offeree company) in the voluntary securities exchange offers made on behalf of a subsidiary of FDG Electric Vehicles Limited (offeror) to acquire all the issued shares in and all the outstanding options of CIAM Group Limited under the Hong Kong Takeovers Code and the disposal of 41.5% equity interests in Agnita Limited.

Baker McKenzie.

- Acting for SuperRobotics Group Limited in its HKD 170 million placing of new shares under general mandate
- Acting for SuperRobotics Limited in its acquisition of the entire issued share capital of Engineering Services Inc., a company incorporated in Canada, for a total consideration of HKD 54 million.
- Acting for Jacobson Pharma Corporation Limited in its acquisition of the entire issued share capital of a group of companies engaging in generic drugs manufacture and selling and the operating assets for a total consideration of HKD 100 million. The acquisition constitutes a discloseable transaction of Jacobson Pharma Corporation Limited under the Hong Kong Listing Rules.
- Acting for a Hong Kong-listed company engaging in entertainment and media operations in its proposed formation of joint venture with American film directors with a total capital commitment of USD 250 million.
- Acting for a Chinese conglomerate in the proposed acquisition of the entire issued share capital of Hong Kong Life Insurance Limited for a total consideration of HKD 7 billion .