

## Representative Legal Matters

James Heller

### Infrastructure

- Advising Hitachi on its USD 11 billion acquisition and carve out of ABB's power grids business (largest ever outbound Japanese infrastructure deal).
- Advising Fiera Infrastructure's global infrastructure fund, EagleCrest, on its acquisition of IslaLink, the Spanish independent telecom fiber infrastructure platform.
- Advising Fiera Infrastructure on its acquisition of a 50% equity interest in Isle of Wight ferry operator Wightlink from Basalt Infrastructure Partners (and related syndication).
- Advising Fiera Infrastructure on its acquisition of a 14% equity interest in a consortium comprising Dalmore Capital, Semperian PPP Investment Partners and Swiss Life for the acquisition of Cory Riverside Energy from SVP Global, EQT Credit, Commerzbank and other shareholders.
- Advising Macquarie European Infrastructure Fund II on the structuring and divestment of its stake in Brussels Airport to a consortium of APG, QIC and Swiss Life (including related contentious proceedings).
- Advising Vopak on the sale of its interests in its Thames Oilport and Thames Enterprise Park joint venture.
- Advising Macquarie European Infrastructure Fund on the divestment of its stake in Autoroutes Paris-Rhin-Rhône (a French toll-road network) to two long term institutional investors.
- Advising Arqiva on:
  - the sale of its satellite and media business to a strategic acquirer (aborted);
  - the sale of its wireless business to Virgin Media;
  - the sale of its Secure Solutions business (private communications networks primarily for blue light services) to Telent; and
  - the sale of its UK street infrastructure portfolio to Clear Channel.
- Advising the management team of NCP on the sale of the UK car parks business to Park 24 (as part of a Macquarie European Infrastructure Fund II exit).

### M&A

- Advising L'Oréal on its c.EUR 1 billion disposal of The Body Shop to Natura Cosmetics.
- Advising Daimler Mercedes-Benz on its establishment of a joint venture with Via for the operation of an on-demand shared ride service in Europe.
- Advising Daimler Mercedes-Benz on its acquisition of a c.10% equity interest in technology company, What3Words.
- Advising Merit Medical, a US-based medical devices company, on the European aspects of its acquisition of Argon Medical Device's critical care business.
- Advising Cobham plc on the sale of its communications equipment maker, AvComm, and Wireless test businesses, to Viavi Solutions for USD 455 million.

## Japan

- Advising Hitachi on its USD 11 billion acquisition and carve out of ABB's power grids business (largest ever outbound Japanese infrastructure deal).
- Advising Tokyo-listed Japan Pulp and Paper on its acquisition of 60% of Premier Paper Group with a put and call to acquire the remaining 40% in 2020.
- Advising a Japanese investor on its (confidential) acquisition of a minority stake in a consortium led by a US buy-out firm, as part of a wider GBP 2.4 billion acquisition.
- Advising Itochu Corporation on various matters, including the following (while on secondment at Itochu in Tokyo):
  - a potential investment in Project RAPID, a refinery and petrochemical development in Johor State, Malaysia. Total investment for the PETRONAS-led project was approximately USD27bn; and
  - two potential North American LNG projects (Lavaca Bay and Jordan Cove).