

Financial distress: opportunities for corporate and real estate debt

Wednesday 17 May 2023 | London



AGENDA

4.15 pm

Registration and refreshments

4.30 pm

Welcome and introduction

What does the current economic climate in the UK and the rest of Europe potentially mean for borrowers and lenders/investors?

Sarah Smith
Partner, Banking
Baker McKenzie

4.35 pm

Distressed situations: opportunities and alternatives for leveraged credits

Our panel will scrutinise key provisions in financing documentation calling attention to liability management options, analysing available 'carrots and sticks' and discuss the current practices and trends in the market.

The team will close by exploring the available tools should a situation reach the restructuring and insolvency stage and the factors that would impact the best option to be taken in a given scenario.

Moderated by:
Priyanka Usmani
Partner,
Restructuring
& Insolvency
Baker McKenzie

Panel:
Salil Shah
Director, Financial Restructuring
& Special Situations Banking
Houlihan Lokey

Fabian Chrobog
Managing Partner & Chief
Investment Officer,
North Wall Capital

Haden Henderson
Partner, Corporate Finance
Baker McKenzie

Justin Hutchinson
Partner, Private Equity
Baker McKenzie

Ben Wilkinson
Partner, Leveraged Finance
Baker McKenzie

5.20 pm

Special situations opportunities and distressed real estate finance

Our panel will highlight the specific factors that might result in distress and how the real estate finance market is resolving them; discuss the key issues that special situation lenders should give consideration to when looking to invest in distressed situations; and finally examine the crucial questions that need to be raised should the difficult option of enforcement ultimately arise.

Moderated by:
Sarah Smith
Partner,
Restructuring
& Insolvency
Baker McKenzie

Panel:
Chris Holmes
Partner, Real Estate Debt
& Capital Advisory
Deloitte

Chris Zlatarev
Managing Director,
H.I.G. Capital

Oliver Jefferies
Partner, Real Estate Finance
Baker McKenzie

Sebastien Marcelin-Rice
Partner, Real Estate Finance
Baker McKenzie

5.55 pm

Wrap up

6.00 pm

Networking drinks and canapés

Notes

CONNECT WITH US

Restructuring & Insolvency - meet the team

Connect with our Restructuring & Insolvency team - providing clients with advice on complex domestic and cross-border restructuring and recovery solutions and strategies, including loan for control, trading strategies, rescue financing and bridging solutions.



Leveraged Finance - meet the team

Connect with our Leveraged Finance team - providing clients with integrated US and English law advice and best-in-class bank finance, high yield and direct lending product expertise.



Real Estate Finance: structuring issues and solutions

Our European Real Estate Finance practice have compiled some insights from selected European jurisdictions, including key structuring issues and solutions for consideration, as well as details of their market-leading team members.



Guide to Private Credit in Europe

This guide has been compiled to cover 13 European jurisdictions, providing readers with a high-level overview and a more detailed jurisdiction-by-jurisdiction analysis of key legal considerations in private credit transactions.



Special Situations - meet the team

Connect with our Special Situations team – providing clients with advice on investments, strategies and products, and rescue / solutions.



Global Restructuring & Insolvency Guide

Compiled by our lawyers experienced in the practical aspects of restructurings and insolvencies, the 8th edition of this guide provides readers with a reference tool to help with understanding the numerous insolvency and restructuring regimes that may affect their business.



In the Know: Leveraged Finance Annual Report 2023

Browse our most recent annual In the Know report – the latest in a series analysing significant trends and salient legal issues for participants in the global leveraged finance and high yield markets.



NPL Guide: Issues for Trades of Non-Performing Loans across Europe and in China

Our cross-practice NPL team have teamed to compile this jurisdictional analysis of the key legal and practical issues to be aware of when conducting an NPL trade in selected jurisdictions.



THE TEAM



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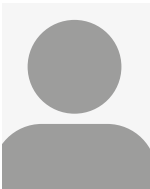
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We are a transactional powerhouse providing commercially-focused, end to end legal advice to maximize deal certainty and secure the intended value of transactions. Our 2,500 lawyers combine money market sophistication with local market excellence. We lead on major transactions with expertise spanning banking and finance, capital markets, corporate finance, restructuring, funds, M&A, private equity and projects. The combination of deep sector expertise, and our ability to work seamlessly across each of the countries where we operate, means we add unique value in shaping, negotiating and closing the deal.

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