THE AGE OF HYPERCOMPLEXITY
Asia Pacific Business and Legal Macrotrends

88% of businesses are more interested in cross-border investments / acquisitions in next two years

66% feel that doing business across Asia Pacific is becoming more or far more complex

61% expect investment spend to increase by more than 10% over next two years

48% are making major changes to production and supply chains due to US / China trade war

GREATEST COST DRIVERS

- Compliance / Regulatory: 73%
- New Tech / Innovation: 47%
- Materials / Manufacturing: 40%

REASONS FOR MAKING ACQUISITIONS

- More challenging / complex
- We will benefit from these trends

TOP M&A / INVESTMENT LOCATIONS

- South East Asia: 69%
- Domestically: 59%
- South Asia: 37%

TOP ECONOMIC INFLUENCERS IN NEXT FIVE YEARS

- China: 81%
- India: 57%
- South East Asia: 47%

Methodology: 600 respondents surveyed to capture the opinions of C-suite executives and director level managers of their respective organizations. Respondents were leaders of multinationals in the countries in question, or those headquartered in these countries. Survey respondents were split across corporations with a primary industry focus in: energy, mining and infrastructure; technology; media and telecommunications; healthcare; financial institutions; consumer goods and retail; and industrial, manufacturing and transportation. © 2019 Baker McKenzie

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