

## Agenda

Time	Topic	Presenter
8:30 am - 9:00 am	<b>Registration</b>	
9:00 am - 9:05 am	<b>Welcome remarks</b>	Steven Sieker, Hong Kong
9:05 am - 9:55 am	<b>Session 1: Regional update - Part I</b> Legal and tax developments relevant to wealth planning across the Asian region and beyond: Australia, China, Hong Kong, Indonesia, Malaysia, Philippines, Singapore, Taiwan Thailand, US and Europe	<b>Moderator:</b> Steven Sieker, Hong Kong <b>Panel members:</b> Lydia Peh, Hong Kong Pierre Chan, Hong Kong Ria Muhammadi, Indonesia Adeline Wong, Malaysia Kristine Mercado-Tamayo, Philippines Enoch Wan, Singapore
9:55 am - 10:10 am	<b>Morning break</b>	
10:10 - 11:15 am	<b>Session 1: Regional update - Part II</b> Legal and tax developments relevant to wealth planning across the Asian region and beyond: Australia, China, Hong Kong, Indonesia, Malaysia, Philippines, Singapore, Taiwan Thailand, US and Europe	<b>Moderator:</b> Steven Sieker, Hong Kong <b>Panel members:</b> Jun Au, Australia Michael Wong, Taiwan Panya Sittisakonsin, Thailand Bruno Dominguez, Spain and other key countries in EMEA Jacopo Crivellaro, Switzerland Simon Beck, UK and offshore Richard Weisman, USA
11:15 am - 12:00 pm	<b>Breakout sessions:</b> <b>Session 2A: Planning for alternative assets (artwork, wine, aircraft, yachts) - tax and legal considerations</b>  <b>Session 2B: Real estate - US v UK for Asian-based families</b>	<b>Moderator:</b> Steven Sieker, Hong Kong <b>Panel members:</b> Bruno Dominguez, Spain  <b>Moderator:</b> Simon Beck, US <b>Panel Members:</b> Noam Noked, Hong Kong
12:00 pm - 01:15 pm	<b>Lunch</b>	

01:15 pm - 02:10 pm	<p><b>Breakout sessions:</b></p> <p><b>Session 3A: Update and structuring for Chinese clients</b></p> <p><b>Session 3B: CRS, FATCA, and US tax updates</b></p>	<p><b>Moderator:</b> Lydia Peh, Hong Kong</p> <p><b>Panel members:</b> Pierre Chan, Hong Kong</p> <p><b>Moderator:</b> Richard Weisman, Hong Kong</p> <p><b>Panel members:</b> Noam Noked, Hong Kong Istee Cheah, Malaysia Simon Beck, US</p>
02:10 pm - 03:00 pm	<p><b>Breakout sessions:</b></p> <p><b>Session 4A: Pre and Post IPO trusts and planning for business assets</b></p> <p><b>Session 4B: Mobility and exit taxes – immigration and pre-immigration steps</b></p>	<p><b>Moderator:</b> Pierre Chan, Hong Kong</p> <p><b>Panel members:</b> Lydia Peh, Hong Kong Lisa Ma, Hong Kong Ivy Wong, Hong Kong Istee Cheah, Malaysia</p> <p><b>Moderator:</b> Richard Weisman, Hong Kong</p> <p><b>Panel members:</b> Amy Ling, Hong Kong Noam Noked, Hong Kong Bruno Dominguez, Spain</p>
03:00 pm - 03:30 pm	<b>Afternoon Break</b>	
03:30 pm - 04:30 pm	<b>Session 5: Trust and family disputes</b>	<p><b>Moderator:</b> Anthony Poon, Hong Kong</p> <p><b>Panel members:</b> Kwun Yee Cheung, Hong Kong Anthony Poulton, London Simon Beck, US</p>
04:30 pm - 05:30 pm	<b>Session 6: Family governance (drafting a family constitution), family offices and family business succession planning</b>	<p><b>Moderator:</b> Michael Wong, Taiwan</p> <p><b>Panel Members:</b> Adeline Wong, Malaysia Kitipong Urappepatanapong, Thailand</p>
05:30 pm	<b>Close of conference</b>	
5:30 pm - 7:00 pm	<b>Cocktails</b>	