

Agenda

| Time | Topic | Presenter |
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| 8:30 am - 9:00 am | Registration | |
| 9:00 am - 9:05 am | Welcome remarks | Steven Sieker, Hong Kong |
| 9:05 am - 9:55 am | Session 1: Regional update - Part I Legal and tax developments relevant to wealth planning across the Asian region and beyond: Australia, China, Hong Kong, Indonesia, Malaysia, Philippines, Singapore, Taiwan Thailand, US and Europe | Moderator: Steven Sieker, Hong Kong Panel members: Lydia Peh, Hong Kong Pierre Chan, Hong Kong Ria Muhariastuti, Indonesia Adeline Wong, Malaysia Kristine Mercado-Tamayo, Philippines Enoch Wan, Singapore |
| 9:55 am - 10:10 am | Morning break | |
| 10:10 - 11:15 am | Session 1: Regional update - Part II Legal and tax developments relevant to wealth planning across the Asian region and beyond: Australia, China, Hong Kong, Indonesia, Malaysia, Philippines, Singapore, Taiwan Thailand, US and Europe | Moderator: Steven Sieker, Hong Kong Panel members: Jun Au, Australia Michael Wong, Taiwan Panya Sittisakonsin, Thailand Bruno Dominguez, Spain and other key countries in EMEA Jacopo Crivellaro, Switzerland Simon Beck, UK and offshore Richard Weisman, USA |
| 11:15 am - 12:00 pm | Breakout sessions: Session 2A: Planning for alternative assets (artwork, wine, aircraft, yachts) - tax and legal considerations Session 2B: Real estate - US v UK for Asian-based families | Moderator: Steven Sieker, Hong Kong Panel members: Bruno Dominguez, Spain Moderator: Simon Beck, US Panel Members: Noam Noked, Hong Kong |
| 12:00 pm - 01:15 pm | Lunch | |

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| 01:15 pm - 02:10 pm | <p>Breakout sessions:</p> <p>Session 3A: Update and structuring for Chinese clients</p> <p>Session 3B: CRS, FATCA, and US tax updates</p> | <p>Moderator: Lydia Peh, Hong Kong</p> <p>Panel members: Pierre Chan, Hong Kong</p> <p>Moderator: Richard Weisman, Hong Kong</p> <p>Panel members: Noam Noked, Hong Kong Istee Cheah, Malaysia Simon Beck, US</p> |
| 02:10 pm - 03:00 pm | <p>Breakout sessions:</p> <p>Session 4A: Pre and Post IPO trusts and planning for business assets</p> <p>Session 4B: Mobility and exit taxes – immigration and pre-immigration steps</p> | <p>Moderator: Pierre Chan, Hong Kong</p> <p>Panel members: Lydia Peh, Hong Kong Lisa Ma, Hong Kong Ivy Wong, Hong Kong Istee Cheah, Malaysia</p> <p>Moderator: Richard Weisman, Hong Kong</p> <p>Panel members: Amy Ling, Hong Kong Noam Noked, Hong Kong Bruno Dominguez, Spain</p> |
| 03:00 pm - 03:30 pm | Afternoon Break | |
| 03:30 pm - 04:30 pm | Session 5: Trust and family disputes | <p>Moderator: Anthony Poon, Hong Kong</p> <p>Panel members: Kwun Yee Cheung, Hong Kong Anthony Poulton, London Simon Beck, US</p> |
| 04:30 pm - 05:30 pm | Session 6: Family governance (drafting a family constitution), family offices and family business succession planning | <p>Moderator: Michael Wong, Taiwan</p> <p>Panel Members: Adeline Wong, Malaysia Kitipong Urapeepatanapong, Thailand</p> |
| 05:30 pm | Close of conference | |
| 5:30 pm - 7:00 pm | Cocktails | |