

Restructuring & Insolvency Global

INSOL 2017 Global Restructuring & Insolvency Attendees

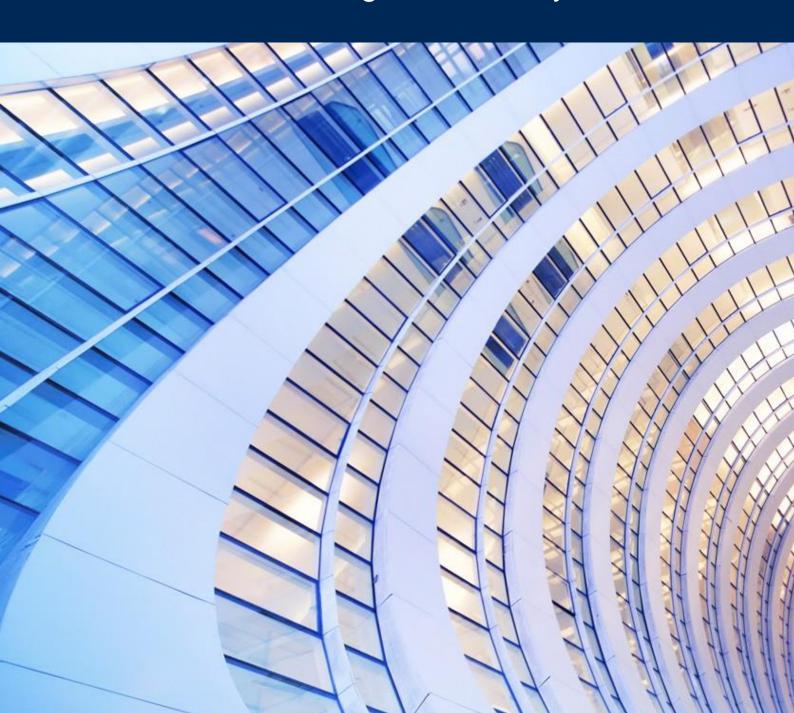


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London



lan Jack

Partner

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Languages

English French Ian Jack is a partner in the Banking & Finance Practice Group in the Firm's London office and is co-head of the Firm's Global Restructuring & Insolvency team. Ian is also variously recognised as a leading individual in Chambers UK and Legal 500 for his restructuring, project and acquisition finance experience.

Practice Focus

lan provides sound and insightful advice on a broad range of banking and finance transactions, including project, acquisitions and property financings, and restructurings.

- Advising on Lufthansa's sale of British Midland International (BMI) to British Airways owner International Consolidated Airlines Group (IAG).
- Acting for the steering committee of creditors (comprising bondholders, commercial banks, trade finance creditors and official government sector creditors) in relation to the restructuring of the USD16.7 billion of financial indebtedness of JSC BTA Bank, the leading Kazakh bank (Euromoney 2010, Central and Eastern European Deal of the Year and nominated for IFLR 2010 Restructuring Deal of the Year, with Baker & McKenzie also nominated for IFLR's 2010 Restructuring Team of the Year).
- Acting for Autostrada Wielkopolska II S.A. and the project sponsors, Kulczyk Holding S.A, Meridiam and Strabag in connection with the EUR1.6 billion project financing for the construction and operation of Section II of the A2 toll motorway in Poland, a section of the Berlin to Moscow highway.
- Representing Izmir Liman Isletmeciligi AS, a consortium company formed by international and local industry and financial parties, in connection with the financing of the privatization of Izmir Port, Turkey.
- Acting for PrimaCom in relation to the refinancing and settlement of its senior and second secured debt in excess of EUR1 billion through the sale of Multikabel and the borrowing of EUR280 million senior debt and EUR69 million senior secured notes.
- Acting for Sonae on the debt financing of its unsolicited bid for Portugal Telecom. The debt package comprised more than EUR14 billion in total.
- Acting for Optimus Telecomunicações, S.A in relation to the EUR575 million refinancing of its 2G and financing of its 3G networks in Portugal.
- Acting for Royal Bank of Canada as lead arranger of GBP385 million facilities for the acquisition of National Car Parks for 3i Plc and in connection with the negotiation of additional subordinated debt.
- Advised 3i and STAR Capital Partners on the LBO of SR Technics and follow-on acquisition and refinancing by SR Technics.
- Acting for Deutsche Bank in relation to the financing of its acquisition of České Radiokomunikace.



Hugh Lyons

Partner

London, United Kingdom +442079191491 <u>Hugh.Lyons</u> @Bakermckenzie.com Hugh Lyons is a partner in Baker & McKenzie's Dispute Resolution department, based in London. He has extensive experience of high-profile and high-value commercial and financial disputes. His clients include major corporates, financial institutions and leading insolvency practitioners. Much of his work arises from disputed financing transactions, restructuring and insolvency, fraud and financial misconduct. He is also actively involved in the Firm's pro bono offering.

Hugh is recognised for his practice by Legal 500, while Super Lawyers ranks him a "Top Rated Attorney in London" in the categories of commercial litigation, fraud and insolvency & bankruptcy.

Practice Focus

Hugh regularly advises clients on litigation and investigations arising from financing transactions, restructuring and insolvency, fraud and financial misconduct. In such cases, Hugh helps clients both to formulate a strategic response to their issues and to decide how best to engage with regulators and prosecuting authorities.

Hugh has extensive experience representing clients involved in disputes in the Middle East, where he is admitted as an advocate before the DIFC Courts, as well as in other jurisdictions including the Caribbean, Hong Kong, India, Indonesia, Pakistan, Singapore and the US.

Representative Legal Matters

- Acting for Dubai Islamic Bank in a USD500 million fraud claim and a subsequent USD2 billion claim in the English Commercial Court.
- Representing Ireland's National Asset Management Authority in a substantial trial before the English Commercial Court.
- Acting for Taaleem PJSC in a heavily contested USD100 million dispute before the DIFC Court.
- Advising various corporate trustees on contested bond defaults, including representing BNYM in the Supreme Court in the Perpetual case.
- Advising Ford in a GBP300 million claim brought by several hundred of its former employees.
- Representing the receivers of various structured investment vehicles (including Cheyne and Sigma), including on appeal to the UK Supreme Court.

- Association of Business Recovery Professionals Fellow
- Insolvency Lawyers Association
- Commercial Litigators' Forum Committee Member
- London Commercial Court Users Former Committee Member
- Law Society of England & Wales

New York



Debra Dandeneau

Partner

New York, United States +1 212 626 4875 Debra.Dandeneau @bakermckenzie.com Debra A. Dandeneau is co-chair of Baker McKenzie's Global Restructuring and Insolvency Group and chair of its North America Restructuring and Insolvency Group. Her practice focuses on business reorganizations and debtor and creditors' rights.

Debra has been ranked by The Best Lawyers in America 2011-2016 in the practice areas of Bankruptcy and Creditor-Debtor Rights / Insolvency and Reorganization Law, and Litigation–Bankruptcy. She has also been recognized by Legal 500 US for Municipal Bankruptcy and Super Lawyers 2006-2015 for Bankruptcy. Super Lawyers has also named Debra among the 2015 Top Women for Bankruptcy Business in New York.

Practice Focus

Debra has dealt with a variety of entities experiencing financial distress, as well as a range of industries. Over the course of her career, her work has included representations in the real estate, manufacturing, power generation, healthcare, municipal, retail, and service sectors.

Representative Legal Matters

- Debra's debtor representations include Aleris International, Armstrong World Industries, Brothers Gourmet Coffee, Daffy's, Eagle-Picher Industries, Formica Corporation, LandSource Communities Development (Newhall Land & Farming), Magellan Health Services, Maidenform Corporation, Okeelanta Power Corporation, Petite Concepts and Sun Healthcare Group.
- She also has represented creditors and other parties in a number of highprofile bankruptcy cases, including in the Caesars chapter 11 cases, the MF Global cases, the Stockton and San Bernardino chapter 9 cases, the Homer City prepackaged chapter 11 case, and the Archdiocese of Portland and the Diocese of Spokane chapter 11 cases.

Professional Honors

- "Top Women" for Bankruptcy: Business in New York, Super Lawyers, 2015
- "Super Lawyer" in Bankruptcy, Super Lawyers, 2006-2015
- Pro Bono Publico Award, The Legal Aid Society, 2008
- Recommended Lawyer in Municipal Bankruptcy in the US, Legal 500 US, 2015
- "Best Lawyer" in Bankruptcy and Creditor-Debtor Rights/Insolvency and Reorganization Law and Litigation, Best Lawyers in America, 2011-2016

- New York Bar Member
- Florida Bar Member

Sydney



Maria O'Brien

Partner

Sydney, Australia +61 2 8922 5222 <u>Maria.O'Brien</u> @bakermckenzie.com Maria is the head of Baker & McKenzie's Australian Restructuring and Insolvency practice, co-chair of the firm's Regional R&I working group and a member of the firm's Global Financial Restructuring and Insolvency steering committee.

Practice Focus

Maria has considerable insolvency experience both litigious and advisory work acting for insolvent companies, their administrators, receivers and liquidators, as well as for creditors, in respect of a wide range of formal and informal insolvency issues including restructurings.

Maria has also worked extensively in facilitating the Court approval of many creditors and members schemes of arrangement pursuant to the *Corporations Act* 2001 (Cth).

Representative Legal Matters

Some of the recent matters in which Maria has acted include for:

- KordaMentha, the administrators of the Arrium group of companies, in relation to property and other operational matters;
- Emeco Holdings in relation to the proposed restructure of its US\$335m bond debt by scheme of arrangement and with related Chapter 15 relief in the US Bankruptcy Court;
- a key stakeholder in relation to the receivership of Redbank Project Pty Ltd, operator of the Redbank Power Station in the Hunter Valley;
- TPG Capital, the lead participant in the \$2.8bn senior secured debt syndicate to the Alinta group of companies, restructured by Supreme Court of New South Wales approved creditors' schemes of arrangement;
- KordaMentha as administrators of Griffin Coal Western Australia's largest coal mining operation, generally in relation to the group's voluntary administration and subsequent DOCA.

Professional Honors

- "Leading Individual: Restructuring/Insolvency" Chambers Asia Pacific 2015
 2011 Maria is "lauded by clients as 'extremely smart, knowledgeable, efficient and commercial."
- "Best Lawyer: Insolvency and Reorganisations" Australian Financial Review, Best Lawyers: Australia, 2009 – 2016



Bruce Hambrett

Partner

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Previous Offices

Singapore

Bruce Hambrett is an insolvency lawyer and disputes lawyer with deep industry expertise in the telecommunications and finance sectors.

A former leader of the Firm's Restructuring and Insolvency practice in Australia, Bruce was a member of the Firm's Global Executive Committee for four years ending in October 2016, and Chair, Asia Pacific and Chair of the Firm's Professional Responsibility and Practice Committee in that period. He has now returned to full-time practice.

Practice Focus

Bruce has been a key adviser to insolvency practitioners and financial institutions on insolvency-related issues, and a trusted adviser to boards and senior executives, including General Counsel, on disputes of strategic importance, for more than 35 years.

Bruce has been ranked internationally as a leading litigator and insolvency lawyer and praised in independent global guides: a lawyer who "focuses on what is critical and important" (Chambers 2011); "clients enthuse that he is a commercial, confident and intelligent lawyer - a very safe pair of hands"; "a well connected and well respected senior practitioner"; and as "reliable, practical and very adept at handling difficult situations when there are conflicting stakeholders" (Chambers 2012)

Representative Legal Matters

- Advising Fortress in the Octaviar liquidation.
- Advising various stakeholders in the One-Tel Limited liquidation
- Defending trustee for debenture holders in a large class action in the property sector.
- Advising senior executives in relation to investigations by the Australian Securities and Investments Commission into disclosure issues arising out of the Wembley Stadium Project.
- Advising key stakeholders including administrators of a number of major insolvencies including Fincorp, Australian Capital Reserve, Bridgecorp Finance, Westpoint, Lehman, Sons of Gwalia and Griffin Coal amongst others.

Professional Honors

- Best Lawyers Insolvency and Reorganisation, Australian Financial Review, 2009, 2010, 2011, 2012 and 2013
- Best Lawyers Litigation, Australian Financial Review, 2013
- Leading Lawyer Dispute Resolution, Chambers Global, 2011-2014
- Leading Lawyer Restructuring & Insolvency, Chambers Global, 2011-2013
- Leading Lawyer Restructuring & Insolvency, IFLR 1000, 2010

- Law Council of Australia Insolvency & Reconstruction Committee, Founding Chairman and Member (1988-1998)
- Law Council of Australia Chairman, Media & Communications Committee, Business Law Section (1998-2005)

Brisbane



lan Innes

Special Counsel Brisbane, +61 7 3069 6217

lan.Innes @bakermckenzie.com Ian Innes is a special counsel in the Brisbane office of Baker McKenzie. He is a highly experienced insolvency, litigation, and dispute resolution lawyer, having acted for a broad range of organisations in both the private and public sectors within Australia and internationally. He has extensive experience gained across a range of industries in an insolvency context for financial institutions, insolvency practitioners and creditors.

Practice focus

lan acts for unsecured and secured creditors, insolvency appointees and debtors, in contentious and non-contentious insolvency work. His non-contentious work has included complex administrations and receiverships across a number of industries.

He has wide experience in dispute resolution and litigation across a broad range of organisations in both the public and private sectors within Australia and overseas. He has acted in courts in jurisdictions across Australia, and has instructed on various matters outside Australia.

His recent experience has also included acting in energy and resources disputes, administrative law litigation including challenges to major project approvals, and asset recovery work across international jurisdictions.

Representative clients, cases or matters

- Assisting a major creditor in the administration of a resources company in relation to the risk of secured claims being bound by a proposed Deed of Company Arrangement.
- Advising the directors of an ASX listed company on solvency issues in the period prior to the appointment of administrators and receivers.
- Advising the secured creditor and appointed receivers on issues, including *Personal Property Securities Act* 2009 (Cth) claims, arising in the course of the receivership of a clothing supplier and retail chain.
- Successfully resolving a dispute for an investment bank arising out of a failed joint venture property development, resolving the course of commercial list Supreme Court litigation.
- Defending and resolving misleading and deceptive conduct proceedings brought against a bank in the Family Court in the course of recovery proceedings against a Gold Coast property developer customer.
- Acting for the provisional liquidators and liquidators of an ASX listed financial services group, including investigations into the potential misappropriation of investor's funds, advising across the range of businesses operated by the group, assisting on asset sales, and acting in a range of preference actions.

Chicago



David Heroy

Partner

Chicago, United States +1 312 861 3731 David.Heroy @bakermckenzie.com David Heroy is a senior finance and disputes lawyer who practices in Baker McKenzie's New York and Chicago offices with a focus on restructuring, insolvency, distressed investments and related litigation. For six years he previously co-chaired the Firm's Global Financial Restructuring & Insolvency Practice Group Steering Committee and was a member of the Global Banking & Finance Practice Group Steering Committee. He also authors publications and speaks on insolvency-related issues for organizations such as the Practising Law Institute, the Canadian Institute, the State-Owned Asset Supervision and Administration Commission of the People's Republic of China, the Japan-American Business Conference, and the Wharton Restructuring Conference. He also has been a guest lecturer at the Yale Law School and School of Management.

Practice Focus

David advises creditors, lenders and buyers in cross border restructuring and insolvencies of financially distressed companies. He has led large and complex litigation matters before several of the US Bankruptcy, District and Circuit Courts of Appeal (2nd, 3rd, 6th, 7th, 9th and Federal Circuits, U.S. Supreme Court).

- Represented the prevailing party (argued) in Drawbridge Special Opportunities Fund LP v Katherine Elizabeth Barnet 737 F. 3d 238 (2d Cir. 2013) in which the United States Second Circuit Court of Appeals defined eligibility requirements for foreign debtors seeking chapter 15 bankruptcy relief in the US. This case also related to the defense of a USD225 million lender liability clawback action in Australia resolved by settlement shortly thereafter.
- Represented a leading New York City-based financial institution having a USD675 million exposure in Cayman insolvency proceedings for Saad Investment Company Ltd. and related insolvency proceedings in Bahrain, Switzerland and the United States, including a USD240 million clawback action in the New York state courts, all now resolved by settlement.
- Currently represent a leading Singaporean private equity firm in a USD640 million bondholder priority claim that was initially dismissed by the New York state courts, subsequently reversed on appeal and remains pending.
- Currently represent Deutsche Bank as trustee for more than USD3.5 billion bond debt issued by Abengoa SA in its USD9.5 billion restructuring, including insolvency proceedings in Spain, Brazil, Mexico and the US (more than 20 chapter 11 and chapter 15 proceedings in Delaware, Missouri and Nebraska).
- Currently represent a leading NYC-based financial institution in more than six civil and criminal actions in Mexico involving the collection of the remainder of a USD250 million loan to Mexican real estate companies and their owner.
- Represented a unit of CalPERSin the successful execution of a contested loan-to-own strategy involving property in downtown Chicago, including the successful defense of lender liability claims after a one-week trial, the dismissal of two chapter 11 cases, and seven bankruptcy court decisions favoring the client.



Erin Broderick

Senior Associate Chicago, United States +1 312 861 8935 <u>Erin.Broderick</u> @bakermckenzie.com Erin Broderick is a senior associate in the Restructuring and Insolvency Group in the Chicago office.

In 2016, Erin was recognized as a fellow of INSOL International (with honors distinction), named a Top 40 Under 40 Global Restructuring Attorney by the Global Restructuring Review, inducted into The International Insolvency Institute's 2016 NextGen Leadership Class V, and was named an Emerging Lawyer in Illinois by the Leading Lawyers Magazine. In 2008, Erin was named Distinguished Bankruptcy Law Student for the Sixth Circuit by the American College of Bankruptcy.

Practice Focus

Erin focuses her practice on cross-border work. She has defended financial institutions and hedge funds in insolvency-related cross-border litigation and restructurings, represented purchasers of assets in cross-border restructurings, and foreign representatives and discovery targets in Chapter 15 cases. Erin has also represented debtors, lenders, investors, trade creditors, and equity committees in Chapter 11, advised senior management of distressed companies with respect to in and out of court restructurings and contingency planning, and defended lenders and investors in insolvency-related litigation.

- International Women's Insolvency & Restructuring Confederation Co-chair of the Membership Committee
- Turnaround Management Association (TMA) Co-chair of the Membership Committee
- INSOL International Member and Fellow
- The International Insolvency Institute NextGen Leadership Class V Member
- Chicago Children's Choir Ambassador Board Member
- Big Brothers, Big Sisters Mentor

Tokyo



Hiroshi Kasuya

Senior Associate

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Languages

English Japanese Hiroshi Kasuya has over 10 years of experience helping clients with legal issues related to mergers and acquisitions and insolvency/corporate restructuring. He also has extensive experience representing many clients in litigation and dispute resolution.

Practice Focus

Mr. Kasuya focuses his practice on mergers and acquisitions and insolvency/restructuring. He frequently advises on matters relating to cross-border and domestic corporate insolvency, reorganization, restructuring and debt collection. Mr. Kasuya also has extensive experience advising on antitrust matters related to cartel regulation and dispute resolution cases in various industries and fields.

- Represented a domestic listed sporting goods company on the acquisition of a listed golf goods company.
- Represented a major private equity fund on its takeover bid of a domestic listed apparel company.
- Represented a domestic life insurance company on its insolvency proceedings under the Japanese Corporate Reorganization Act.
- Represented a major Japanese financial company in connection with its insolvency proceedings under the Japanese Civil Rehabilitation Act.
- Represented the Japanese subsidiary of a US semiconductor manufacturer in connection with insolvency proceedings under the Japanese Corporate Reorganization Act in parallel with Chapter 11 proceedings filed by its parent company.
- Represented creditor companies with respect to large cross-border insolvency cases and out-of-court workouts.



Junya Suzuki

Associate

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Languages

English Japanese Junya Suzuki is a member of the Firm's Corporate/Mergers & Acquisitions Practice Group in Tokyo. Mr. Suzuki regularly assists clients in matters involving general corporate law. In addition, Mr. Suzuki is a member of the Firm's Middle East & Africa Focus Group in Tokyo. He advises on and supports investment deals and litigation matters in the Middle East and African regions as well as other emerging countries.

Practice Focus

Mr. Suzuki focuses his practice on cross-border and domestic M&A transactions, corporate restructuring, insolvency, corporate reorganizations and debt collection. He regularly assists major multinational companies in matters involving Japanese law, including corporate law, securities law, labor and employment law and competition law.

- Advised a Taiwanese bank in the acquisition of a Japanese bank.
- Advised a Japanese leasing company in relation to its acquisition of the leasing business from a US multinational conglomerate company.
- Advised a listed Taiwanese OEM company in relation to their investments in a Japanese listed electronics company.
- Advised a Japanese manufacturer of industrial diesel engines and other equipment in relation to its acquisition of the European compact construction equipment business from a listed US company.



Masayoshi Kobayashi

Associate

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Languages

English Japanese Masayoshi Kobayashi is an associate of the Firm's Banking & Finance Group in the Tokyo office, assisting clients in general corporate matters. A member of Tokyo Bar Association.

Practice Focus

Mr. Kobayashi focuses his practice on banking, finance, restructuring and insolvency among various corporate law practice.

- Tokyo Bar Association Member
- Japanese Federation of Insolvency Professionals (JFIP) Member
- The East Asian Association of Insolvency & Restructuring (EAAIR) Member

Hong Kong



Kwun Yee Cheung

Partner

Hong Kong, Hong Kong SAR +852 2846 1683 <u>Kwun.Yee.Cheung</u> <u>@bakermckenzie.com</u>

Languages

Cantonese English Kwun Yee Cheung is a partner in the Dispute Resolution Group in the Firm's Hong Kong office. She is an insolvency lawyer and disputes lawyer with deep local knowledge and expertise and regularly works on cross border disputes.

Practice Focus

Kwun Yee's practice includes litigation and advisory work representing insolvency practitioners, corporate clients and banks on all aspects of insolvency law including compulsory and voluntary liquidations, receiverships, corporate restructuring, capital restructuring and schemes of arrangement. She also focuses on company law and commercial disputes, regularly advising corporate clients, shareholders and directors in relation to matters including shareholders' rights and remedies, directors' duties, joint venture disputes and unfair prejudice petitions.

Representative clients, cases or matters

- Advising a listed retail group in highly contested just and equitable windingup proceedings and cross border arbitration proceedings involving complex licensing issues.
- Represented a flagship Hong Kong listed company to pursue numerous unsecured and trust claims in multiple jurisdictions resulting from the collapse of the Lehmans Group.
- Advising the Provisional Liquidators of the EganaGoldpfeil Holdings Group on all issues concerning the insolvency of the listed group in Hong Kong.
- Acted for the Provisional Liquidators of Ocean Grand Holdings Limited in connection with Hong Kong and PRC insolvency and restructuring issues affecting the listed group.
- Advising the Special Managers of Bank of Credit Commerce (Hong Kong) Limited in relation to all aspects of the bank's collapse.
- Acted for a Hong Kong bank group in the Asia Aluminum Holdings Limited restructuring.
- Regularly advising corporate clients on local and cross border insolvency and restructuring matters and complex litigation cases.

Professional Honours

- Leading lawyer Restructuring & Insolvency, Hong Kong, IFLR 1000, 2014-2017
- Leading lawyer Restructuring/Insolvency (International Firms): China/Hong Kong, Chambers Asia, 2014-2017

- INSOL Member of the PRC Main Organising Committee
- Hong Kong Institute of Certified Public Accountants Restructuring and Insolvency Faculty - Member
- Hong Kong Institute of Certified Public Accountants Practising Certificate Examination in Law - Moderation Subgroup Member
- The Hong Kong Institute of Directors Member
- The International Women's Insolvency & Restructuring Confederation -Member
- Law Society of Hong Kong I Law Society of England & Wales

Zurich



Roger Bischof

Associate

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Languages

French

- English
- German
- Mandarin

Roger Bischof is an associate in Baker & McKenzie's Zurich office. He began his career as an apprentice at a Swiss national insurance fund. After completion of his studies, Roger joined Baker & McKenzie Zurich as a law clerk in 2009. In 2015/2016, he worked for Baker & McKenzie's Singapore office. Roger previously was a senior external auditor and a senior consultant in the audit and corporate finance departments of a Big Four accounting firm in Geneva. He also gained experience as a management accountant for a car supplier in Shanghai and as a legal counsel in Singapore for the downstream business of one of the world's largest oil and gas companies with front-line responsibility for the jurisdictions Malaysia, Indonesia, Vietnam and Thailand. Roger is dually qualified as both a Swiss lawyer and a UK chartered certified accountant. He is the co-founding president of the international association of attorney-chartered accountants (IAA-CA) and actively involved in Baker & McKenzie's EMEA-China initiative.

Practice Focus

Roger mainly advises multinational and domestic clients in the areas of corporate restructuring and reorganization, mergers and acquisitions, private equity, financing, capital markets, and general corporate law.

- Swiss Bar Association Member
- Zurich Bar Association Member
- Association of Chartered Certified Accountants (ACCA) Member
- Institute of Singapore Chartered Accountants (ISCA) Associate
- Turnaround Management Association (TMA) Member
- Asia Transformation & Turnaround Association (ATTA) Associate
- International Association of Restructuring, Insolvency and Bankruptcy Professionals (INSOL) - Member
- International Association of Attorney-Chartered Accountants (IAA-CA) -President
- American Academy of Attorney-Certified Public Accountants (AAA-CPA) -Member



Singapore



Rian Matthews

Partner

Singapore +65 6434 2643 <u>Rian.Matthews</u> @bakermckenzie.com Rian Matthews is a Local Principal in the Dispute Resolution Practice Group of Baker & McKenzie.Wong & Leow. He is experienced in representing clients across a range of dispute resolution mechanisms, including mediation, early neutral evaluation / adjudication, international arbitration, commercial litigation and other forms of ADR. He also regularly advises on regulatory, company law and restructuring / insolvency matters.

Rian is currently based in Singapore, but regularly works across the Asia Pacific region. He previously practiced in Melbourne and London. He is a member of the Singapore Institute of Arbitrators.

Practice Focus

Rian regularly works with clients across a range of sectors, including banking and finance, energy, mining / resources, and construction.

Rian has extensive experience in international arbitration and commercial litigation, as well as cross-border and multijurisdictional disputes. He has advised on matters under the International Chamber of Commerce (ICC), the London Court of International Arbitration (LCIA) and the Singapore International Arbitration Centre (SIAC) arbitration rules, as well as before the English, Australian, and Singapore Courts.

Representative Legal Matters

Insolvency / restructuring

- Advised a FTSE 250 mining and resources company with respect to restructuring of the company's lending commitments, via a Scheme of Arrangement, and related negotiations with major bond holders.
- Represented the provisional liquidators and liquidators of the UK arm of the Madoff group of companies.
- Represented bankruptcy trustee in Represented the bankruptcy trustees of The Consumers Trust in proceedings in the English High Court against Eurofinace to seek the enforcement of judgments obtained by the trustees from the US Federal Bankruptcy Courts. The precognition and asset recovery proceedings in the English High Court under resulted in a significant clarification of the scope of the Cross Border Insolvency Regulations 2006 (England)) and the scope of extra-territorial jurisdiction of foreign insolvency proceedings.

- Singapore Institute of Arbitrators Member
- London Court of International Arbitration Member
- Young International Arbitration Group Member
- British and Australian Chambers of Commerce Member



Indonesia



Andi Kadir

Partner

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Languages

English Indonesian Andi Yusuf Kadir is a partner in the Firm's Commercial Dispute Resolution Practice Group. He has extensively represented multinational corporations and local companies in domestic and international arbitration, complex litigation proceedings, court-sanctioned debt restructuring processes, and bankruptcy/insolvency litigation. He is also experienced in administrative law disputes with government departments and agencies, as well as employment litigation.

Practice Focus

Mr. Kadir focuses his practice on commercial disputes, commercial litigation, arbitration, restructuring and insolvency and employment litigation.

Representative Legal Matters

- Represented an Asia-based conglomerate in various disputes concerning hostile takeover of a joint venture company in Indonesia. The dispute involved arbitration proceedings (SIAC), multiple court cases and criminal proceedings in Indonesia.
- Represented a manufacturer of luxury perfumes and cosmetics in various disputes concerning termination of an exclusive distribution agreement. The dispute involved a lot of onshore and offshore litigation (Indonesia and Singapore) and arbitration proceedings (SIAC).
- Represented a major Japanese financial institution in four parallel tort court proceedings concerning nullification of facility agreements in Indonesian courts. The cases were multi-party litigation cases involving more than 50 parties (both local and foreign parties).
- Represented telecommunication companies in multiple class action lawsuits concerning telephone tariffs in Indonesian courts.
- Represented a leading Indonesian integrated energy company in arbitration proceedings with respect to the sale of "steam coal" (SIAC).
- Represented a large-scale Indonesian retail company in arbitration proceedings concerning change of control of the joint venture partner under a joint venture agreement (SIAC).
- Represented a consortium in arbitration proceedings with respect to shareholders disputes under a shareholders agreement of an LPG plant company (BANI).

- Professional Associations and Memberships
- Indonesian Advocates Association (PERADI) Member



Partner

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Languages English Indonesian Timur Sukirno, a senior partner, is the managing partner of Hadiputranto, Hadinoto & Partners and head of the Commercial Dispute Resolution Practice Group in Jakarta.

Mr. Sukirno is the founder and first chairman of The Indonesian Receivers and Administrators Association, and has represented lenders and companies in Suspension of Payment (PKPU) processes as well as out of court settlements and bankruptcy proceedings. He is a member of the Higher Education of Law Committee at the Department of Education and of the Sub-committee on the Development of Law in the Framework of Economic Recovery.

Practice Focus

Mr. Sukirno has advised domestic and international companies on issues relating to compliance, anti-bribery, arbitration, debt restructuring and bankruptcy, banking and major projects, civil disputes and anti-monopoly. His work is widely recognized not only by overseas and domestic clients but also international legal publications. Mr. Sukirno is experienced in domestic and international arbitration including those before the Singapore International Arbitration Centre (SIAC) and the Indonesian National Board of Arbitration (Badan Arbitrase Nasional Indonesia — BANI).

- Representing PT Berlian Laju Tanker, the world's third-largest chemical shipper, in its debt restructuring process. It was one of the biggest and the longest restructurings through suspension of payment processes in the Indonesia Commercial Courts.
- Representing PT PAM Lyonnaise Jaya (Palyja) in its controversy against the Jakarta PDAM.
- Representing PT Mass Rapid Transit Jakarta in relation to the construction of the Jakarta mass rapid transit project. The project involves complex contractual documentation where there will be eight construction contracts to be signed.
- Assisting and representing a German multinational automotive corporation and its relevant entities in Indonesia in their appeal against the Decision of the North Jakarta District Court in a product liability claim.
- Representing a luxury goods conglomerate in various disputes with its exclusive local distributor in Indonesia. The matters involve SIAC arbitration in Singapore (using Singaporean law), civil court litigations, administrative court litigations and enforcement of SIAC arbitration awards in Indonesia.

Moscow



Pavel Novikov

Senior Associate

Moscow, Russia +7 495 7875563 <u>Pavel.Novikov</u> <u>@bakermckenzie.com</u> Pavel Novikov is an senior associate in the Moscow office of Baker McKenzie. He is in charge of R&I projects and disputes in the Moscow and St. Petersburg offices of Baker McKenzie.

He has a number of publications on bankruptcy / restructuring, corporate and labour disputes.

Clients appreciate <u>Pavel Novikov's</u> work ethic. He has been called "*very focused*" and has a reputation amongst his peers for working intensely to best assist his clients (Chambers Europe 2015, 2016).

Practice Focus

Pavel specializes in domestic and international bankruptcy litigation and advises on various issues related to domestic and international bankruptcy / restructuring. He also advises the clients on various issues related to criminal investigations within bankruptcy proceedings and recovery of debts.

Representative Legal Matters

- Representation of a European bank as part of the bankruptcy of a leasing company with a total claim amount of more than 500 million RUB;
- Representation of a collateral creditor as part of the bankruptcy of a management company with a total claim amount of more than 2.5 billion RUB;
- Representation of creditors as part of the bankruptcy of an insurance company (the largest bankruptcy of an insurance company in the RF) with a total claim amount of more than 3 billion rubles;
- Representation of a collateral creditor as part of the bankruptcy of a shipbuilding company with a total claim amount of more than 10 million USD;
- Representation of the interests of a western agro-industrial lending company in bankruptcy cases heard in arbitrazh (commercial) courts of the Belgorod and Kursk oblasts, and in parallel proceedings in Moscow, in which claims were contested which had led to the opening of said bankruptcy cases;
- Representation of creditors as part of the bankruptcy of an automobile manufacturer with a claim amount of more than 6.3 million EUR;
- Representation of a subsidiary of a large gas and oil holding company, as part of a bankruptcy (observation and financial rehabilitation procedures);
- Representation of a construction-investment company, as part of its bankruptcy, at the Arbitrazh court of the Khanty-Mansiisk district, Yugra (legal assistance as part of observation and bankruptcy proceedings);

Professional Associations and Memberships

He is a member of the Moscow City Bar (advocate).