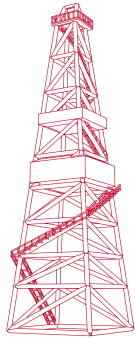


BAKER & MCKENZIE



GLOBAL OIL & GAS INSTITUTE

May 18, 2016 | Houston, TX

PRESENTER BIOGRAPHIES



An abstract graphic consisting of numerous thin, curved red lines that sweep across the page from the bottom left towards the top right, creating a sense of dynamic movement and depth. The lines vary in opacity, with some appearing as solid red and others as light pinkish-red, creating a layered effect.

Program Focus

The oil & gas industry has seen a drop in oil prices to lows not seen in over a decade and companies are adapting to the “new reality” of low oil prices. While companies need to mitigate risks that these conditions present, there are still numerous opportunities available in the current market.

How will you protect your investments and mitigate risks while capturing opportunities that the new market presents? Baker & McKenzie welcomes you to our Third Annual Global Oil & Gas Institute — where you will hear from an international slate of speakers on a range of topics including current trends in M&A, innovative risk sharing contracts and the development of new markets including gas to power.

Wednesday 18 May

Keynote address: Navigating the Future in Energy - Rhetoric vs Reality

9.00AM - 9.40AM

Keynote Speaker



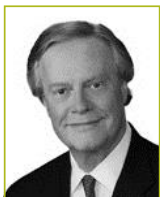
Curtis Frasier

Chairman of the Board
Shell Midstream Partners

Curtis Frasier is the Chairman of the Board Directors of our general partner. He joined Houston-based Shell Oil Company's Legal Organization in 1982, working various assignments in corporate, commercial, finance and international law in the US, London and The Netherlands. Retired from Shell since September 2013, Mr. Frasier served as Executive Vice President, Chief Legal Officer and General Counsel of Shell Upstream Americas as well as Head of Legal for Shell in the United States from 2009 to 2013.

He is an Executive Board Member of the Institute for Energy Law; Member of the Board of Trustees, the Center for American and International Law; Member of the Board of Directors, the Julie Ann Wrigley Global Institute of Sustainability; and Member of the Board of Visitors, the University Of Tulsa College Of Law's Sustainable Energy and Resource Law. Mr. Frasier earned a Bachelor of Arts from Arizona State University and a Juris Doctorate from the University of Tulsa.

Introduction



Kerry Blair

Partner, Houston
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Kerry Blair heads the Litigation Group of Baker & McKenzie's Houston office and leads the Firm's energy litigation practice in North America. He focuses on complex multijurisdictional litigation and has over 30 years experience resolving oil and gas, energy, chemical, trade secrets, securities fraud, construction and banking disputes. His cases have involved the successful representation of clients in disputes alleging damages in billions of dollars. He has represented international and state owned oil and gas companies, multinational chemical companies, large banks and borrowers, telecommunications companies, public universities, officers and directors, and construction concerns. Kerry also has represented domestic and international accounting and law firms.

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Wednesday 18 May

Opportunities in the distressed market

- Operational improvements
- Distressed M&A
- Financial restructuring and bankruptcy

9.40AM - 10.35AM

Panelists



James Donnell

Partner, New York

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James Donnell is a partner in Baker & McKenzie's North America Corporate & Securities Group in New York. He has over 27 years of experience representing lenders, creditor committees, and debtors in bankruptcies and out-of-court restructurings. He is particularly seasoned in energy-related restructurings. Jim focuses on corporate restructuring and bankruptcy work, representing private investment funds, commercial banks and companies reorganizing under Chapter 11. His work for these clients has consisted primarily of restructuring and bankruptcy matters, but has also included distressed mergers and acquisitions of portfolio companies.



Tom Hensley

Parkman Whaling LLC

Tom Hensley has a wealth of investment banking experience dating back to 1980 primarily devoted to serving clients in the energy industry. He worked as a senior banker at Petrie Parkman for ten years beginning in 1997 and left Merrill Lynch shortly after it acquired Petrie Parkman to help start Parkman Whaling LLC. He is heavily involved in the management of Parkman Whaling. Throughout the course of his investment banking career, Tom has acquired extensive corporate finance experience in public debt and equity offerings, convertible securities, master limited partnerships, royalty trusts, and partnership consolidations. He is experienced in private offerings as well as FA assignments in mergers & acquisitions, asset divestitures, fairness opinions, and special committee assignments.



William Snyder

Principal

Deloitte Transactions and Business Analytics LLP

William Snyder is the leader of the Corporate Restructuring Group of Deloitte Transactions and Business Analytics LLP. With executive and entrepreneurial experience spanning more than 30 years, William has restructured, managed, and guided a multitude of companies in a wide variety of industries. As a broadly experienced interim executive and advisor who has participated in the restructuring of more than 70 companies, he brings a results-driven leadership style to complex and crisis situations. His recent interim-management engagements include, consulting partner on several E&P companies including Dune Energy and Quicksilver Resources, Consulting partner on O&G service firms, among others.



Louise Webb

Partner, London

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Louise Webb is a member of the Firm's European Restructuring and Insolvency Steering Committee. She works on cross-border insolvencies and restructurings - often as a result of related European or Chapter 11 insolvency filings. Louise advises all categories of stakeholders in situations involving actual or anticipated financial difficulty, including: debtors; creditors; management and insolvency officeholders. Her practice covers restructuring and rescue, formal insolvency options, business disposal, asset recovery, management risk and disputes arising in the context of formal insolvency.

Moderator



Hugh Stewart

Partner, London

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Hugh Stewart heads Baker & McKenzie's Global Oil & Gas Practice Group. He also heads the Energy, Mining & Infrastructure Practice Group in the London office. Hugh's practice is principally focused on joint ventures and cross-border mergers and acquisition transactions in the oil and gas sector throughout Europe, the CIS, the Middle East and Africa.

Notes:

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Wednesday 18 May

Investment opportunities: Private Equity and funds

- Significant amount of undeployed capital
- Low level of exposure to the O&G industry
- Lack of competition from strategic buyers in the O&G market

10.45AM - 11.30AM

Panelists



Mona Dajani

Partner, Chicago

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Mona Dajani is a partner in the New York and Chicago offices and an elected member of the Steering Committee for the Banking and Finance Group. She has served for 20 years as the lead lawyer in complex acquisition, financing and development transactions involving energy and infrastructure facilities in the United States and around the world. Mona focuses her global practice on tax equity, project finance, corporate finance, mergers & acquisitions, portfolio acquisitions, construction and/or restructuring for government and private clients involving energy and clean technology companies. She has extensive knowledge with respect to acquisition of domestic and international energy projects; and arranging capital for new and established energy companies. Mona has extensive experience with the development, financing, purchase, and sale of renewable and thermal generation projects; structuring, negotiation, and implementation of energy transactions; and state and federal regulation of the energy industry. She has represented a wide variety of commercial and public institutions, developers, utilities, energy and clean technology companies, private equity funds, investment banks, commercial banks, and multilateral agencies in transactions throughout the North America, Latin America, Europe, Asia, India and the Middle East.



John Howie

Managing Director

Parallel Resource Partners

John Howie is a Founder and Managing Director at Parallel Resource Partners and is a member of its Investment Committee and Board of Managers. Mr. Howie was employed by Carlson Capital from early 2010 through December 2013 and was involved in certain investments made by the firm in oil and gas private equity. Prior to that, he was Vice President at Goldman Sachs, where, beginning in 2005, he became the Head of E&P Capital, a principal investing group that invested more than USD1 billion in oil and gas private equity and debt. Previously, John was a Managing Director at EnCap Investments where he originated and managed private equity investments in the E&P sector. He has also held a variety of engineering and management positions at Amoco, Apache and Range Resources. He holds a B.S. in Chemical Engineering from New Mexico State University and is a Registered Professional Engineer in the State of Texas.



Petter Stensland, CFA

Portfolio Manager – Energy Opportunities
AllianceBernstein

Petter Stensland is a Portfolio Manager and the Co-Head of AllianceBernstein's Opportunistic Energy Business. Prior to assuming this role, he was a senior high-yield analyst for seven years, covering telecom, cable, media and, most recently, the energy sector. Before joining the firm in 2006, Stensland was an analyst at Barclays Capital, where he covered telecom, cable and media. He began his career at Lehman Brothers, working in investment banking and various strategy functions. Stensland holds a BS in business administration with a concentration in finance and a minor in economics from the University of Colorado, Boulder. He is a CFA charterholder.

Moderator



Michael Fieweger

Partner, Chicago

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Practice Focus

Michael Fieweger is the chairman of the Firm's Global Private Equity Practice group. He represents private equity and venture capital funds, institutions, family offices and hedge funds and strategic acquirers in their formation and global acquisition and investment activities. He has a background in corporate finance, having previously served as a commercial lending officer with a division of JP Morgan Chase in Chicago. Michael focuses his practice on private equity matters. He represents venture capital funds, institutions, and hedge funds in their formation and global acquisition, as well as investment activities.

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Wednesday 18 May

How the oilfield services industry is coping

- Risk mitigation strategies, including risk-sharing contracts and consolidations
- Contractual considerations, including virtual farmouts and alliance agreements
- Litigation trends and concerns
- New technologies

11.30AM - 12.30PM

Panelists



Brendan Cook

Partner, Houston

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Brendan Cook is a member of the Firm's Global Dispute Resolution and the North America Litigation practice groups. He also chairs the Houston office's Business Development and Marketing Committee. Brendan has extensive experience handling arbitration and litigation cases for oil and gas companies, real estate developers, insurers, industrial utilities, as well as companies involved in the construction, manufacturing, and the energy area. The clients he has handled range from individual entrepreneurs to Fortune 100 companies. He has also frequently addressed industry trade groups on legal matters related to arbitration, multi-jurisdictional disputes, e-discovery, and other subjects. Brendan has handled numerous cross-border disputes for clients in venues including the United States, France, Turkey, Mexico, Spain, England, Canada, Thailand and China, among others.



Alan Crain

Vice President, Chief Legal

& Governance Officer

Baker Hughes

Alan Crain is currently Senior Vice President, Chief Legal and Governance Officer of Baker Hughes Incorporated with global responsibility for all legal affairs, government relations, enterprise risk management, security, crisis management, insurance and ethics & compliance. He began his career with a private law firm in Washington, D.C. and has been General Counsel of three Fortune 500 multinationals. He previously held positions at Union Texas Petroleum Holdings, Pennzoil Company, El Paso Corporation and Crown Holdings. For many years, Alan was a member of the Board of Directors of Mariner Energy, a multibillion dollar NYSE company where he served on the Governance & Nominating Committee, the Compensation Committee and the Audit Committee. He is a frequent speaker at programs regarding issues facing boards of directors, including the annual Stanford University Directors College. He has over 25 years experience serving as an arbitrator in a broad range of domestic and international cases and for 10 years was an adjunct Professor of International Business Law at the Law Center of University of Houston. Lastly, Alan has advised Fortune 500 companies in legal and business matters throughout the world for over 35 years.



Michael Cullen

Vice President, Head of Legal & Compliance
North America
Aker Solutions

Michael Cullen is currently Vice President, Head of Legal & Compliance for Aker Solutions in North America. He started with Aker Solutions in 2008 as an associate counsel. His experience at Aker Solutions includes contract negotiation (small contracts to major EPC contracts), M&A activities, employment and benefits law issues, anti-corruption and export compliance and serving as the corporate secretary.

Michael started his career as a litigator focusing on products liability and construction disputes. He graduated from Brooklyn Law School in 2002 and is licensed to practice in New York and Texas.



Joshua McMorrow

General Counsel - North America & Global
Head of Litigation
Weatherford

Joshua McMorrow is General Counsel - North America and Global Head of Litigation for Weatherford International plc. Prior to joining Weatherford in 2014, Josh served as Senior Vice President and General Counsel of PSC, a private equity energy services company based in Houston, after holding various legal roles with Air Liquide for 8 years, ultimately as General Counsel for Air Liquide Global E&C Solutions - Americas Zone. Prior to moving in-house, Josh was a trial attorney with Bracewell in Houston. Recently, Josh was selected as Individual of the Year: Energy by The Legal 500 (2014) and was chosen to be part of the inaugural GC Powerlist (2013). Josh serves on the Boards of Ronald McDonald House (Houston) and The General Counsel Forum.



Peter Olasky

General Counsel
Nalco Champion

Peter is Associate General Counsel for Nalco Champion, an Ecolab company. In this role, he is responsible for legal matters across Ecolab's Oilfield Chemicals business, which provides chemistry programs and services that improve oil and gas production, extend equipment life and decrease upstream operating costs. Prior to joining Champion Technologies in 2011 (acquired by Ecolab in 2013), Peter was an M&A associate in the New York and London offices of Skadden Arps. He is a graduate of The University of Texas and Columbia Law School.

Moderator



Michael Herington

Partner, London
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Michael Herington heads the team in the London office's Corporate Department that focuses on cross-border Mergers & Acquisitions. He joined the firm in 1981 and became a partner in 1990. Michael relocated to Chicago in 2001, where he spent five years leading cross-border transactions and focusing on Baker & McKenzie's trans-Atlantic practice. He practices in the area of mergers and acquisitions - including leveraged buyouts and auctions on buy-and-sell side - restructurings, joint ventures, strategic alliances and commercial contracts.

Notes:

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Breaking news: Brazil

1.30PM - 1.45PM

Panelists



Maria Furtado

Partner, Rio de Janeiro
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Maria Fernanda Furtado is recognized as a leading practitioner in the Brazilian tax field by Chambers Latin America, which praises her for the oil and gas talents and describes Maria as “lawyer of the highest caliber, who takes a personal interest in all the tax-related matters of her clients.” She is active in the many areas within the tax field, tax advising in M&A transactions, indirect and local taxes, taxation of international trade, transfer pricing and international tax treaties. She has also been involved in relevant energy projects in Brazil.



Felipe Lamb

Partner, Porto Alegre
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Felipe is a respected lawyer in the corporate/commercial sphere. He has valuable experience assisting foreign investors in Brazil. His practice is focused on Mergers and Acquisitions in the energy industry.



Danielle Valois

Partner, Rio de Janeiro
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For the past 15 years, Danielle has built a law practice focused on oil and gas domestic and multi-jurisdictional projects. Her oil and gas experience extends to all legal aspects involved in development projects, including the structuring of financial arrangements, drafting and negotiation of EPC and Operation and Maintenance Agreements, as well as representation of clients in construction disputes. She has vast experience in representing NOCs, IOCs and oil and gas services providers in M&A deals and on compliance matters.

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Wednesday 18 May

New Markets

- Argentina
- Myanmar
- Petrochemicals
- CIS

1.45PM - 3.00PM

Panelists



Alexey Frolov

Partner, Moscow

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Alexey Frolov is a partner of our Moscow office and mainly handles natural resources transactions, including those pertaining to the oil & gas industry. He focuses his practice on corporate, commercial and natural resources law. His track record includes advising Western and Russian companies on acquisitions of oil, gas and mining assets, corporate restructurings, joint ventures and production sharing agreements. He also provides sound and insightful counsel on environmental liability issues in Russia and the CIS.



Roberto Grane

Partner, Buenos Aires

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Roberto Grane is a partner in the M&A Corporate Practice, Oil & Gas, Information Technology and Entertainment groups, and has been recognized as a leading practitioner in these areas by Chambers Latin America. He has a broad transactional, corporate and regulatory practice and advises clients on day-to-day operations, contracts, transactions and mergers and acquisitions. Among his clients are many of the leading local companies, as well as multinational business groups doing business in Argentina and other jurisdictions in Latin America. He regularly works with teams of lawyers from the Firm's offices around the world to help clients complete major, multijurisdictional deals.



Steven Hill

Of Counsel, Washington, DC

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Steven F. Hill is Counsel in the International Trade Compliance practice in Baker & McKenzie's Washington DC office. He has over 17 years of experience in a broad array of international trade regulation compliance and enforcement matters, particularly US export controls and sanctions laws and anti-corruption laws including the Foreign Corrupt Practices Act (FCPA). Mr. Hill regularly advises multinational businesses on cross-border transactions involving the movement of materials, equipment, finished goods, software and technology, as well as strategies for responding to government inquiries and enforcement actions including the submission of voluntary disclosures of presumed violations of international trade laws. He also regularly assists multinational businesses in conducting due diligence on complex mergers and acquisitions, formation of joint ventures and retention of business partners and intermediaries. Mr. Hill likewise advises clients on national security reviews of foreign investments under the procedures administered by the Committee on Foreign Investment in the United States (CFIUS). Mr. Hill has a particular focus on businesses in the energy sector and assists a number of companies with compliance issues arising in upstream, midstream and downstream oil and gas operations.



Elizabeth Matthews

Vice President, General Counsel
and Corporate Secretary
Total Petrochemicals & Refining USA, Inc.

Elizabeth Matthews is Vice President, General Counsel and Corporate Secretary for Total Petrochemicals & Refining USA, Inc. in Houston. She is responsible for directing the legal affairs of the company, including transactional, litigation, compliance, intellectual property and environmental matters. She leads a team of twenty professionals, including attorneys, paralegals, compliance personnel and administrative staff. Elizabeth is an active member of the General Counsel Forum, Association of Corporate Counsel and Women's Energy Network (Executive Level). She is the past President of the Women's Energy Network and the American Petroleum Labor Lawyer's Association.



Olzhas Zhorayev

Deputy Director, Department of
Strategy and Coordination
KazMunayGas National Oil & Gas Company

Olzhas Zhorayev leads and supervises the department's analytical team to provide the company's top management with analysis of the world economy and global energy markets, geopolitical and technological trends in the energy sector - monitoring and forecasting oil prices and macroeconomic indicators; conducting strategic research; developing and updating the company's strategy; benchmarking and modeling the company's key strategic indicators.

Moderator



Norman Bissett

Foreign Legal Consultant, Jakarta
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Norman S. Bissett routinely handles project and finance matters. He currently serves as a foreign legal consultant in the Finance and Projects Group of HHP, working specifically in the Energy and Resources practice. Norman advises a number of companies on structuring and investing in, and development of, mining and oil and gas projects in Indonesia and S.E. Asia.

Notes:

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Wednesday 18 May

Competition law pitfalls and opportunities

3.15PM - 4.00PM

Panelists



Mark Hamer

Partner, Washington, DC

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Mark Hamer is a partner in the North America Litigation & Government Enforcement Practice Group in Washington, DC. His primary focus is antitrust litigation both private and public. He assists clients in the defense of merger challenges, class actions, and civil and criminal investigations. Mark helps clients navigate federal and state regulatory inquiries, enforcement actions, complex merger clearance matters, and multi-district antitrust class actions. He also has successfully defended clients in securities and consumer class actions. Mark is seasoned in a diverse array of industries, including payments, financial services, energy, computer hardware and software, consumer products, movie theaters, satellite broadcasting, and insurance.



Paul Johnson

Associate, Brussels

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Paul Johnson is a senior associate in Baker & McKenzie Brussels' European & Competition Law Practice. He is an English qualified solicitor and has been practicing in Brussels and the UK for over 10 years. John has extensive experience in the mainstream competition areas of multijurisdictional and EU merger control, cartels, abuse of dominance, distribution and other commercial relationships.



Jay Martin

Vice President, Chief Compliance Officer
and Senior Deputy General Counsel
Baker Hughes

Jay Martin is the Vice President, Chief Compliance Officer and the Senior Deputy General Counsel for Baker Hughes Incorporated ("BHI"). While in private practice, Jay was engaged in a wide variety of domestic and international energy transactions, and regulatory matters for natural gas exploration and producing companies, oil field service companies, marketers, pipelines and refiners. His practice involved such diverse matters as participating in generic federal and state restructuring proceedings in the natural gas and electric industries, drafting virtually every type of domestic and international oil and gas agreement, working on mergers and acquisitions, asset acquisitions and divestitures, handling a significant number of energy lending transactions including but not limited to mezzanine and conventional production based financings and work-out situations, and advising clients on a wide variety of natural gas marketing and processing matters. Jay also regularly handled problems for clients arising under the Foreign Corrupt Practices Act, the U.S. Economic Sanctions Laws and Arab Boycott Regulation. In addition, he developed broad experience in crisis management, designed corporate compliance programs for clients, and conducted many types of internal investigations for clients.



Michelle Wyant

Managing Counsel, Competition, Legal
BHP Billiton

Michelle Wyant recently joined BHP Billiton as Managing Counsel Competition. Prior to BHP Billiton, she was an attorney in the Mergers III Division of the Federal Trade Commission where she investigated proposed acquisitions and anticompetitive conduct in the oil and gas industry, among others. Before her time in the federal government, she served as a law clerk to the Hon. John P. Miller in the Circuit Court for Baltimore City.

Moderator



Luis Gomez

Partner, London
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Luis Gomez is a partner in Baker & McKenzie's EC, Competition & Trade and Energy, Mining & Infrastructure Groups based in London. He advises on general competition and merger control law at both the EC and UK levels, as well as varied competition issues in the oil and gas sector. Luis' practice focuses on a full range of competition law advice — from cartel defense and leniency, abuse of dominance, distribution strategies and global or local compliance audits, to merger control processes and the analysis of complex joint ventures and strategic alliances. He regularly appears before the OFT, Competition Commission and European Commission. Luis is the executive editor of Global Merger Control Manual and co-author of "State Measures and Public Bodies" in PLC's EC and UK Competition Law Practice Manuals.

Notes:

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Wednesday 18 May

The rise of gas to power

- Morocco and South Africa Gas to Power Projects
- Gas to Power worldwide
- Financing Gas to Power Project (availability of ECAs financing)

4.00PM - 4.45PM

Panelists



Tahir Faruqi

President, Shell NA LNG
GM Origination - North & Central America
Shell LNG Marketing and Trading

Tahir is currently President of Shell NA LNG and GM Origination – North & Central America in Shell LNG Marketing and Trading.

Tahir joined Shell in 1997 and has contributed in various roles in Commercial and Finance including Business Development, Structured Finance, E&P Finance, and venture capital/private equity. Prior to Shell Trading, Tahir also gained experiences in Strategy Consulting during his tenure at Bain & Co., as a public accountant for HRS, and as a stockbroker for Chatfield Dean / Wells Fargo. He brings a broad base of experiences from both external markets as well as within Shell.

Tahir joined Shell's LNG Trading team in SNALNG in 2014 in his current role. Previously, he held the role of VP/Manager for Energy Retailers (Aggregators) at Shell Energy North America where he was responsible for reviving and growing the portfolio in deregulated markets for gas and power.

Tahir holds an MBA from the University of Chicago and BBA (Hons.) from University of Karachi (IBA).



Felipe Lamb

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Felipe is a respected lawyer in the corporate/commercial sphere. He has valuable experience assisting foreign investors in Brazil. His practice is focused on Mergers and Acquisitions in the energy industry.



Paul Moran

Associate Director
Navigant

Paul Moran is an Associate Director in Navigant's Energy practice and is responsible for leading engagements for clients in the oil & gas sector including pipeline and midstream companies, gas storage operators, gas and electric utilities, power generators and LNG exporters in addition to private equity and infrastructure funds. His 12 years of energy industry experience include providing subject matter expertise related to corporate strategic planning, natural gas market analysis and forecasting, business process improvement, organizational design and change management.



Kamal Nasrollah

Partner, Casablanca

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Kamal Nasrollah joined Baker & McKenzie to launch and head the Firm's Casablanca office and collaborates closely with Baker & McKenzie's Paris office and practice groups. He advises international clients on cross-border mergers and acquisitions, energy and project finance contracts as well as international litigation/ arbitration. Drawing from his experience in diverse business cultures, Kamal has become an adviser of choice for leading companies in the Middle East and North Africa. He works with major companies to identify investment opportunities in Morocco, North Africa and West Africa.



Michael Whalen

Vice President - Structured Finance Division
US Export-Import Bank

Michael Whalen joined Ex-Im Bank in 2015 to lead the Bank's structured and project finance division. His experience includes leadership roles in the global banking and energy sectors, and in public service. Prior to Ex-Im Bank, Mr. Whalen served as vice president of structured finance at the Overseas Private Investment Corporation. In the finance sector, Michael led teams at HSBC and Bank of America in New York, London and Hong Kong focusing on raising debt capital for oil & gas, power, petrochemical and industrial ventures. His experience in the energy industry includes both conventional and alternative sectors. He was chief financial officer of SolarReserve, a solar development company and held various roles at Mobil Corporation in Fairfax, Virginia, London and Singapore.



Kieran Whyte

Partner, Johannesburg

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Kieran Whyte is a partner of our Johannesburg office. He has over 25 years experience working in South Africa and Africa, with particular focus on energy and infrastructure projects. His energy experience includes power generation and oil and gas, with particular focus on renewable energy and clean technology, coal baseload and gas, in South Africa and Southern Africa. In the infrastructure sector, he has experience in road, rail and social infrastructure transactions. He is also experienced in advising clients from various sectors across the full spectrum of the project value chain. He has advised on numerous first-in-kind projects associated with the South African government's Renewable Energy Independent Power Producers Procurement Programme. Kieran represents project sponsors, developers, contractors and lenders in complex greenfield and brownfield developments, advising on citing, permitting and regulatory concerns. is seasoned in matters concerning PPP and concession agreements, project strategy and structuring EPC contracts including standard and bespoke forms of contracts, operation and maintenance contracts, fuel purchase and sale agreements and related matters.

Moderator



Neil Donoghue

Partner, London

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Neil is a partner in Baker & McKenzie's Energy, Mining & Infrastructure Group based in London. He has over 20 years of experience in project development transactions in the oil and gas sector throughout Europe, the Middle East, Africa and the CIS. His practice is focused on project development in the oil and gas sector including LNG, pipelines, petrochemical and refining facilities.

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Wednesday 18 May

The future of the business: climate change, US production, Mideast politics and Asian demand

4.45PM - 5.15PM

Panelists



James P. O'Brien

Partner, Chicago

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James P. O'Brien chairs the Firm's Global Energy, Mining & Infrastructure Practice Group. He serves as counsel in major project and infrastructure transactions such as power generation and waste recycling facilities. His power project work includes fossil-fuel, renewable and waste-derived fuel projects. Amid a changing US energy market, his work has shifted to include acquisition and divestiture of power project assets for both financial and strategic parties. Both on behalf of project sponsors and lenders, he has led moving complex projects through development, project financing and operation. He has also been lead counsel on limited recourse project financings, using traditional bank debt, leveraged leases and Rule 144A capital markets issues. And during project development, he has successfully managed complex siting, permitting and transaction issues. James has also served as outside General Counsel to the largest transmission and distribution utility in Texas, with more than 3 million delivery points. He lectures widely on energy and environmental law, and is the author of over 25 articles on various financing transaction issues.



Richard Saines

Partner, Chicago

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Richard Saines heads the North America Climate Change and Environmental Markets Practice and serves on the steering committee for the Firm's Global Renewable Energy and Clean Technology Practice. He is widely published and globally recognized as a leading climate change lawyer, bringing over fifteen years of experience on climate change law matters advising multinational companies, financial institutions, funds and project sponsors on carbon and environmental market transactions within the international, regional and voluntary markets. Rick also advises major global corporations on climate change policy, sustainable development and global corporate greenhouse gas compliance and management. He routinely advises on leading carbon market transactions, both within the US and across multiple jurisdictions throughout the world, including Mexico, Brazil, Ecuador, Peru, Madagascar, Indonesia, Malaysia, Nigeria, Kenya, and China.



Hugh Stewart

Partner, London

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Hugh Stewart heads Baker & McKenzie's Global Oil & Gas Practice Group. He also heads the Energy, Mining & Infrastructure Practice Group in London office. Hugh's practice is principally focused on joint ventures and cross-border mergers and acquisition transactions in the oil and gas sector throughout Europe, the CIS, the Middle East and Africa.

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**Baker & McKenzie has been global since inception.
Being global is part of our DNA.**

Our difference is the way we think, work and behave – we combine an instinctively global perspective with a genuinely multicultural approach, enabled by collaborative relationships and yielding practical, innovative advice. Serving our clients with more than 4,200 lawyers in over 45 countries, we have a deep understanding of the culture of business the world over and are able to bring the talent and experience needed to navigate complexity across practices and borders with ease.

www.bakermckenzie.com

