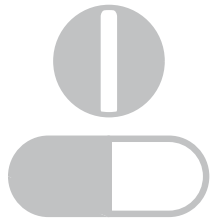


Asia Pacific Business Complexities Survey 2017

Simplifying Business in a Complex World



48% feel doing business in Healthcare is becoming more complex

Technologies that will have the greatest impact on Healthcare businesses in the next two years:



Cloud computing



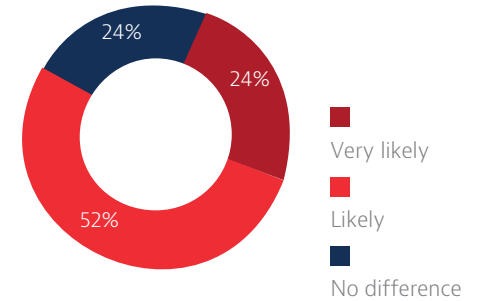
Artificial Intelligence



Nanotechnology

76%

expect greater pressure on costs in the next two years



Biggest macro economic challenges/complexities:



Compliance



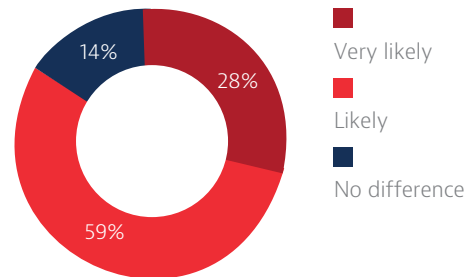
Environmental



Innovation

87%

believe Healthcare will see major technological disruption in the next two years



Healthcare businesses are investing most in:



Big data - 34%



Cloud computing - 34%

Major focus for Healthcare in the next two years:



Regulatory change



Business systems innovation



Optimizing tax structures



97%

expect the number of mergers and acquisitions involving companies from Healthcare to increase in the next two years



79%

expect the number of cases of dispute resolution/litigation involving companies from Healthcare to increase over the next two years

"Healthcare is undergoing a period of rapid change. Digital technology is profoundly affecting the delivery of healthcare to patients. The convergence of technology and healthcare is creating new business models for many participants, be they healthcare providers, technology providers, financiers, or investors. Our role is to assist those industry participants in effectively navigating through this convergence."