

The background of the slide features a close-up, shallow depth-of-field photograph of several gold coins and small red plastic house figurines. One house is prominently placed on a coin in the lower-left foreground. Other coins and houses are scattered in the background, some in focus and others blurred. A dark blue semi-transparent rectangle is overlaid on the right side of the image, containing the event details.

ASIA PACIFIC

# Wealth Management Conference 2018

24 APRIL, HONG KONG

26 APRIL, SINGAPORE

# About the Event



## ASIA PACIFIC WEALTH MANAGEMENT CONFERENCE 2018

### Conference dates:

24 April 2018 | Hong Kong  
Baker & McKenzie  
14th floor, Hutchison House  
10 Harcourt Road, Central  
Hong Kong SAR, China

26 April 2018 | Singapore  
Marina Bay Sands  
10 Bayfront Avenue  
Singapore 018956

### For conference enquiries, please contact:

**Princess dela Cruz**  
[princess.delacruz@bakermckenzie.com](mailto:princess.delacruz@bakermckenzie.com)

### Asia Pacific Wealth Management Conference 2018

Baker McKenzie's annual conference in Asia Pacific for wealth management professionals will be held in Hong Kong on 24 April 2018 and in Singapore on 26 April 2018.

This is our annual flagship conference for wealth management professionals assisting high net worth families in their estate and succession planning. Topics will be of interest to wealth and estate planners and private bankers who would like to keep up with the latest developments in wealth management regionally and globally.

Topics of discussion will include but are not limited to:

- Planning for alternative assets (artwork, wine, aircraft, yachts) - tax and legal considerations
- Update and structuring for Chinese clients
- Pre and Post IPO trusts and planning for business assets
- Trust and family disputes
- Family governance

# Hong Kong Agenda



## ASIA PACIFIC WEALTH MANAGEMENT CONFERENCE | 24 APRIL

08:30 am - 09:00 am	Registration
09:00 am - 09:05 am	Welcome remarks
09:05 am - 10:45 am	<p>Session 1: Regional update</p> <p>Legal and tax developments relevant to wealth planning across the Asian region and beyond: Hong Kong, China, Singapore, Indonesia, Japan, Malaysia, Thailand, Philippines, Australia, US and Europe</p>
10:45 am - 11:15 am	Morning Break
11:15 am - 12:00 pm	<p><b>Breakout sessions:</b></p> <p>Session 2A: Planning for alternative assets (artwork, wine, aircraft, yachts) - tax and legal considerations</p> <p>Session 2B: Real estate - US v UK for Asian-based families</p>
12:00 pm - 01:15 pm	Lunch
01:15 pm - 02:10 pm	<p><b>Breakout sessions:</b></p> <p>Session 3A: Update and structuring for Chinese clients</p> <p>Session 3B: CRS, FATCA, and US tax updates</p>
02:10 pm - 03:00 pm	<p><b>Breakout sessions:</b></p> <p>Session 4A: Pre and Post IPO trusts and planning for business assets</p> <p>Session 4B: Mobility and exit taxes – immigration and pre-immigration steps</p>

# Hong Kong Agenda



## ASIA PACIFIC WEALTH MANAGEMENT CONFERENCE | 24 APRIL

03:00 pm - 03:30 pm	Afternoon Break
03:30 pm - 04:30 pm	Session 5: Trust and family disputes
04:30 pm - 05:30 pm	Session 6: Family governance (drafting a family constitution), family offices and family business succession planning
05:30 pm - 07:00pm	Cocktails

# Singapore Agenda



## ASIA PACIFIC WEALTH MANAGEMENT CONFERENCE | 26 APRIL

08:30 am - 09:00 am	Registration
09:00 am - 09:05 am	Welcome remarks
09:05 am - 10:45 am	<b>Session 1: Regional update</b> Legal and tax developments relevant to wealth planning across the Asian region and beyond: Hong Kong, China, Singapore, Indonesia, Japan, Malaysia, Thailand, Philippines, Australia, US and Europe
10:45 am - 11:15 am	Morning Break
11:15 am - 12:00 pm	<b>Breakout sessions:</b> Session 2A: Planning for alternative assets (artwork, wine, aircraft, yachts) - tax and legal considerations Session 2B: Real estate - US v UK for Asian-based families
12:00 pm - 01:15 pm	Lunch
01:15 pm - 02:10 pm	<b>Breakout sessions:</b> Session 3A: Update and structuring for Chinese clients Session 3B: CRS, FATCA, and US tax updates
02:10 pm - 03:00 pm	<b>Breakout sessions:</b> Session 4A: Pre and Post IPO trusts and planning for business assets Session 4B: Mobility and exit taxes – immigration and pre-immigration steps

# Singapore Agenda



## ASIA PACIFIC WEALTH MANAGEMENT CONFERENCE | 26 APRIL

03:00 pm - 03:30 pm

Afternoon Break

03:30 pm - 04:30 pm

Session 5: Trust and family disputes

04:30 pm - 05:30 pm

Session 6: Family governance (drafting a family constitution), family offices and family business succession planning

# Registration Details



## ASIA PACIFIC WEALTH MANAGEMENT CONFERENCE 2018

Hong Kong | 24 April 2018

Singapore | 26 April 2018

To confirm your attendance, please register by clicking on the corresponding buttons above and completing the online registration form. Our registration system requires new users to create a log-in account for security and recording purposes; returning users with log-in accounts can simply log in to access the form.

If you have any questions regarding registration, please contact Zoe Montenegro at [zoe.montenegro@bakermckenzie.com](mailto:zoe.montenegro@bakermckenzie.com).

### Key Contacts

#### Registration:

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#### Agenda:

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### Registration Fees

Asia Pacific Wealth Management Conference 2018		
Location	Hong Kong	Singapore
Individual	HKD 1,360 / USD 175	SGD 340 / USD 233 before GST
Group of 3+	HKD 1,160 / USD 150	SGD 300 / USD 206 before GST

### Booking conditions

- Registration is open until Tuesday, 10 April 2018.** Seating is limited, thus registering early is recommended.
- To guarantee your place, registration fees must be received in full before Tuesday, 17 April 2018.** Payments will be managed by the Baker McKenzie Billing & Finance Support Centre in Manila and they will contact you directly regarding your payment.
- We offer a concession for multiple attendees (3 or more) from the same company attending the conference in the same location. All group members must be registered via the online registration form before the invoice can be provided reflecting the discounted group rate.
- A full refund (net of any applicable charges) will be given for cancellations received by the registration deadline. Cancellations beyond said date will not be given refunds; however, replacement delegates can be accepted in place of those who wish to cancel their attendance. Cancellation and replacement delegate requests should be made through the online registration system.
- In the event of cancellation or postponement of the event by Baker McKenzie, fees will be refunded promptly and in full. Baker McKenzie will not be held liable for circumstances beyond its control which lead to the cancellation or variation of the programme.
- Baker McKenzie reserves the right to refuse entry to the conference. In the event of a registration not being accepted by Baker McKenzie, the total amount paid will be refunded.

### Continuing Legal Education

An application has been made for Hong Kong CPD points with the Law Society of Hong Kong. General CLE credit hours will be available for the State Bar of California and New York State CLE Board.

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