

Global Restructuring & Insolvency

Helping companies develop the flexibility to withstand economic headwinds

When Should You Speak with a Global Restructuring & Insolvency Partner?

Event	Necessary	Will add valuable experience
Advice on Fiduciary Duties for Company in Distress	√	<input type="checkbox"/>
Transaction with Potential Current or Historical Liability That Needs to Be Addressed	<input type="checkbox"/>	√
Transaction with Company That Went Through a Prior Bankruptcy or Other Formal Proceeding	<input type="checkbox"/>	√
Transaction in Which Purchase Price Will Be Insufficient to Pay All Creditors	√	<input type="checkbox"/>
"Corporate Divorce" — Transaction Involving Non-Consensual Separation from a Parent, Affiliate, or JV Partner	<input type="checkbox"/>	√
Impending or Actual Debt Default	√	<input type="checkbox"/>
Debt Refinancing to Address Upcoming Maturity	<input type="checkbox"/>	√
Out of the Money Company Litigation	<input type="checkbox"/>	√
Litigation Involving Assertion of "Clawback" Claims	√	<input type="checkbox"/>
Reduction in Force as a Result of Company's Financial Condition	<input type="checkbox"/>	√
Winding Down Operations, Even on a Solvent Basis	<input type="checkbox"/>	√

Anything else? Happy to discuss!