

Representative Legal Matters

Oscar Trelles de Belaunde

- Advised the purchaser on the acquisition of a majority stake in Compañía Latinoamericana de Radiodifusión SA, a leading broadcasting company, by a private equity fund.
- Advised the purchaser on the acquisition of all the outstanding stock issued by Jorvex SA, a leader in the cable and electrical wire distribution business, by Anixter Soluciones Industriales SAC, a subsidiary of Anixter Inc.
- Advised the borrower, Línea Amarilla SAC, in relation to the cross-border project financing, for approximately USD82 million in bank loans and USD424 million in variable funding notes issued under Regulation S, for the construction of the Via Parque Rimac highway project, a concession granted by the Lima Metropolitan Municipality.
- Advised the borrower on international financing for a pay-in-kind (PIK) acquisition.
- Advised the acquirers on acquisitions through stock exchange transactions of relevant equity packages of a major player in the home improvement business for an aggregate amount of approximately USD71 million.
- Advised the seller and the sponsor on the financing, for USD100 million, of the design, construction and equipment of the new Callao Hospital III through a CR-RPI sale and purchase structure under New York law. The project sponsor was IBT Salud, and the initial purchaser Merrill Lynch.
- Advised the sellers on the sale of a majority interest of Resonancia Magnética SA, a company leader in the diagnostic imaging sector, to Cruz Blanca Salud Perú SAC.
- Advised Peruana de Energía SAA on its investment and shareholders' agreements with Riverbank Power Corporation to develop the La Virgen Project, a 64 MW hydroelectric generation plant.
- Advised Tribeca Natural Resources, a Colombian private equity fund, on its acquisition of a majority interest in GoldPlata Resources Perú SAC, a mining company with gold, silver and copper reserves.
- Advised on the financing, for USD79 million, of the design, construction and equipment of the new Villa María del Triunfo (VMT) Hospital III, through a CR-RPI sale and purchase structure under New York law. The sponsors of the project were IBT Salud and BM3 Obras y Servicios, and the initial purchaser Merrill Lynch. Our Firm advised VMT and the sponsors.

- Advised a group of investment funds on the acquisition, through a stock exchange transaction, of a relevant equity package of a major player in the home improvement business for approximately USD50 million.
- Advised Banco de Credito del Peru and BBVA Banco Continental to Enersur SA on subordinated financings for approximately USD200 million, granted through two leases, for the construction of a dual thermoelectric power plant in the city of Ilo.
- Advised the borrower on the financing, for more than USD570 million and equity investment for USD88 million, to develop a concession infrastructure project, including negotiating the security package.
- Advised Consorcio Transportadora Callao — a joint-venture by Cormin Callao SAC (part of the Trafigura Group), Perubar SA (part of the Glencore Group), Sociedad Minera El Brocal SAA, Minera Chinalco Peru SA and Santa Sofia Puertos SA — and later the project SPV, Transportadora Callao SA, on the USD120 million project to build, operate, own and transfer a minerals pier in the Port of Callao. The project was first declared of interest and then awarded to the consortium by the National Port Authority in August 2010.
- Advised Pesquera Exalmar SA on its initial public offering and secondary public offering of Class A common shares for approximately USD122.4 million, in the first IPO in Peru through the Lima Stock Exchange. Santander Investment Securities Inc., Citigroup Global Markets Inc. and Interbank participated in different roles.
- Advised Grupo Trevali on its joint venture with a subsidiary of Glencore International AG to build and operate the Santander Mine.
- Advised Banco de Credito del Peru on the financing, for approximately PEN155 million (approximately USD55.6 million), granted to Aventura Plaza SA, through a leasing structure, for the construction of Aventura Plaza Arequipa Mall in the city of Arequipa.
- Advised the sellers on the sale of a majority stake of Haug SA, a leading company in the metal works industry, to Benito Roggio e Hijos SA, one of the largest construction companies in Argentina.
- Advised Banco de Credito del Peru on the financing, for approximately USD310 million, granted to Enersur SA through a leasing structure, for the combined cycle project of the Thermoelectric Power Plant ChilcaUno. This is the largest leasing financing granted in Peru.
- Advised Interbank as issuer on the international issuance of USD200 million 8.500 percent Non-Cumulative Fixed/Floating Rate Step-Up Junior Subordinated Notes, under Rule 144A and Regulation S, with Bank of America as underwriter.
- Advised Citibank del Peru SA in relation to the Master Trust Agreement for the financing of several projects of Sedapal, the Lima water and sewer utility, including the Taboada plant (international USD337 million financing) and Huascacocha plant (international USD320 million financing) projects. The trust was granted by Sedapal in favor of the concessionaires

of the secured projects and their individual creditors, with Citibank del Peru SA acting as trustee.

- Advised Banco de Credito del Peru on the financing for approximately PEN163 million (approximately USD58.4 million) granted in favor of Malls Peru SA, through a leasing structure, for the construction of the Angamos Open Plaza Shopping Center.
- Advised Minera Focus SAC in relation to the mining option and transfer agreement over certain mining concessions of the Veca project in favor of our client.
- Advised a Danish investment fund on its acquisition of Consorcio Forestal Amazónico SAC, holder of the largest forestry concession in Peru. Also advised on the negotiation of ancillary agreements with the remaining minority shareholder.
- Advised Cardero Hierro del Peru SAC on its sale of the mining concessions from Pampa de Pongo to Jinzhao Mining Perú SA, a part of a Chinese conglomerate, for USD100 million.
- Advised Cardero del Peru SAC on its acquisition of mining concessions from the Pampa el Toro project.
- Advised a group of investment funds on their acquisition of a major player in the home improvement business for approximately USD123 million.
- Advised on the mining option and transfer agreement over certain mining concessions of the Maria Reyna project by Compañía Maria Reyna SA in favor of Vale Exploration SA. Our Firm advised Maria Reyna SAC.
- Advised on the acquisition of a controlling stake in Compañía Minera Poderosa SA for the amount of USD52 million, including the negotiation of agreements between various shareholders and investors. Our Firm advised a group of shareholders.