

Representative Legal Matters

Pamela K. Dayanim

Global Reorganizations:

- Represented US publicly-traded multi-national company in the global restructuring relating to the spin-off of its China business.
- Represented US publicly-traded multi-national company in a strategic reorganization (involving over 40 jurisdictions) in the food industry.
- Represented US publicly-traded multi-national company in the global restructuring relating to the spin-off of its commercial and residential security business.
- Represented US publicly-traded company in the restructuring of its US subsidiaries relating to the spin-off of its publishing business.
- Represented US publicly-traded multi-national company in connection with an inversion transaction and related global restructuring.
- Represented numerous US publicly-traded companies (including in information technology, manufacturing and retail sectors) on the planning and implementation of global post-acquisition integration transactions and tax-planning transactions.
- Represented US publicly-traded company in the cross-border aspects of its acquisition of a neurovascular business in approximately 40 jurisdictions worth about USD1.5 billion.

Securities:

- Represented lodging REIT in its initial public offering and follow-on public and private offerings of both debt and equity securities, including bond offerings, preferred stock offerings, rights offering and at-the-market equity offering.
- Represented information technology government contractor in connection with its leveraged employee buyout, initial public offering, and its subsequent 144A high yield notes offerings and Exxon Capital registered exchange offerings.
- Represented numerous US publicly-traded companies with respect to securities law reporting and corporate governance matters.
- Represented the World Bank in connection with a multi-jurisdictional survey of the financial services, securities, commodities and tax issues related to the operations and transactions of two carbon finance funds.

- Represented US publicly-traded company in connection with a USD900 million financial restructuring.
- Represented German issuer in the establishment of an American Depositary Receipt program in the US.