



Representative Legal Matters

Pallavi Gopinath Aney

- Advised Singha Estate Public Company Limited on its dual-track offering of USD 180 million of convertible bonds and USD 50 million of shares.
- Advised Samvardhana Motherson Automotive Systems Group on its EUR 300 million notes offering.
- Advised Jaiprakash Associates on an exchange offer and consent solicitation process.
- Advised Videocon Industries Limited on an exchange offer and consent solicitation process.
- Advised the underwriters on the debut offering of “masala bonds” by the Edelweiss group.
- Advised Standard Chartered Bank on a consent solicitation exercise undertaken by Ascendas Property Fund Trustee Pte. Ltd. (in its capacity as trustee-manager for the Ascendas India Trust).
- Advised each of Frasers Hospitality Real Estate Investment Trust, Frasers Centrepoint Trust, Frasers Logistics and Industrial Trust and Frasers Centrepoint Limited on the establishment of their respective EMTN programmes.

Prior to joining the Firm, Pallavi worked on the following matters:

- Advised Standard Chartered and UBS on the USD 100 million exchangeable bond offering by PT Saratoga Investama Sedaya Tbk, exchangeable into shares of PT Tower Bersama Infrastructure Tbk.
- Advised Barclays, BofA Merrill Lynch, Citi, JPMorgan and Standard Chartered on Bank of Baroda’s USD 750 million notes offering.
- Advised AE-Rotor Holding B.V., on its USD 647 million SBLC-backed notes offering.
- Advised Suzlon Energy Limited on its restructuring of four series of convertible bonds, which involved the existing bonds being substituted by new USD 546,916,000 step-up convertible bonds due 2019. This matter is the largest Indian restructuring to date and IFLR’s R&I Deal of the Year at the 2015 Asia Awards.
- Advised Credit Suisse on two tender offers and related new offerings of convertible bonds by CapitaLand Limited.
- Advised Deutsche Bank and Standard Chartered on San Miguel Corporation’s tender offer and consent solicitation process.