



Representative Legal Matters

Marc R. Paul

Private Equity Transactions

- World Bank. Represented the World Bank in connection with capital-raising activities for numerous carbon finance funds
- New Energy Capital. Represented New Energy Capital in connection with its purchase and subsequent sale of interest in Iroquois Bio-Energy Corporation, for \$115 million
- Capital Technologies, Inc. Represented Capital Technologies, Inc. in connection with its \$90 million capital raise from Merrill Lynch
- Advent International Corporation. Represented Advent International Corporation in connection with its \$65 million investment in World Cable Communications, Inc.
- Highland Capital. Represented Highland Capital in connection with its \$62 million investment in Molecular Insight Pharmaceuticals, Inc.
- Temasek Holdings. Represented Temasek Holdings in connection with its \$43 million investment in an oil exploration opportunity
- Mandala Capital Limited. Represented Mandala Capital Limited in connection with its \$30M investment in the Series D Preferred Stock of Arcadia Biosciences Inc., and its participation in Arcadia Biosciences Inc.'s initial public offering on Nasdaq
- United Business Media plc. Represented United Business Media plc. in connection with its \$30 million investment in Creative Planet, Inc.
- Highland Capital. Represented Highland Capital in its purchase of a portfolio of biotechnology companies
- Capital Royalty Group. Represented Capital Royalty Group in its investments in numerous biotechnology companies in the U.S. and abroad
- Bakala Crossroads. Represented Bakala Crossroads Capital in its purchase of farming operations in Latin America
- Advent International Corporation. Represented Advent International Corporation in connection with its \$24 million investment in Long Distance International, Inc.
- JSR Corporation. Represented JSR Corporation in connection with its \$10 million Series C investment in Vedanta Biosciences.

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- 3i, DFJ Esprit Capital et al. Represented 3i, DFJ Esprit Capital and other funds in connection with their \$10 million investment in Polatis, Inc.
- Fuel Outdoor LLC. Represented Fuel Outdoor LLC in connection with its \$8 million capital raise from Och-Ziff Capital Management
- iLearning, Inc. Represented iLearning, Inc. in connection with its \$7.5 million capital raise from the Chauncey Group, Ltd. and Sylvan Ventures
- mPortal, Inc. Represented mPortal, Inc. in connection with its \$7 million capital raise from NewVentureTec et al.
- iLearning, Inc. Represented iLearning, Inc. in connection with its \$6 million capital raise from Chauncey Group, Ltd.
- New York Life Insurance Co. Represented New York Life Insurance Co. in connection with its \$6 million investment in VSS Vertex LLC.
- Altima Global Special Opportunities Fund. Represented Altima Global Special Opportunities Fund with its \$6 million investments in Histogenics Corporation
- iLearning, Inc. Represented iLearning, Inc. in connection with its \$5.4 million capital raise from Chauncey Group, Ltd.
- EDSA Micro Corporation. Represented EDSA Micro Corporation in connection with its \$2 million capital raise from Digital Power Corporation
- mPortal, Inc. Represented mPortal, Inc. in connection with its \$2 million capital raise from NewVentureTec et al.
- Dorado Group. Represented Dorado Group in its Series A investment in Spldger LLC, a social media company
- Angel Investor. Represented lead investor in angel round financing for E*Play Sports, Inc.
- Standard Solar Inc. Represented Standard Solar Inc. in angel round financing
- Leemar Investments FZE. Represented Leemar Investments FZE, a United Arab Emirates investment company managed by the Director General of the Office of H.H. The Crown Prince of Dubai, in connection with its acquisition of a 50% equity stake in Go Fast Sports & Beverage Company, and a 50% equity stake in Go Fast Gum Company
- Punter Southhall. Represented Punter Southhall in its provision of acquisition finance and operational finance to purchase interests in a pension advisory firm in the U.S.
- Flytime Media. Represent Flytime Media in connection with its Series A financing round



M&A Transactions

- @Entertainment, Inc. Represented @Entertainment, Inc. in connection with its \$1.1 billion acquisition by United Pan-Europe Communications, Inc.
- WESCO Distribution, Inc. Represented WESCO Distribution, Inc. in connection with its \$1.1 billion acquisition of EECOL Electric (Latin American operations)
- GCP Applied Technologies Inc. Represented GCP as international counsel on the \$1.05 billion sale of its Darex division in 32 countries to Henkel GmbH
- ASV Global. Represented ASV Global in connection with its sale to L3 Technologies
- United Business Media plc / PR Newswire. Represented UBM as international counsel on the sale of its press release distributor PR Newswire to Cision, a business controlled by GTCR Canyon Holdings, for US\$841 million
- EUSA Pharma. Represented EUSA Pharma in its sale to Jazz Pharmaceuticals in nearly 20 countries
- Royal Bank of Canada. Represented Royal Bank of Canada in sale of its Swiss private banking operation to SYZ Group
- Alion Science and Technology Corporation. Represented Alion Science and Technology Corporation in connection with its \$130 million acquisition of IIT Research Institute
- Datatrac Information Services, Inc. Represented Datatrac Information Services, Inc. in connection with its \$125 million acquisition by Computer Sciences Corporation
- McCormick Corporation. Represented McCormick Corporation in connection with its \$120 million purchase from Hero AG of 49% interest in a joint venture, and the sale to Hero AG of 50% interest in a joint venture
- The Dorado Group. Represented The Dorado Group LLC in connection with the sale of its 200 megawatt power plant in Cali, Colombia to a consortium of Latin American private equity funds
- Vera Sun. Represented bidder for assets of Vera Sun Energy Corporation (in Chapter 11) in Section 363 transaction
- Iroko Pharmaceuticals. Represented Iroko Pharmaceuticals, a portfolio company of Capital Royalty Group, in the sale of its assets to Egalet Corporation, a publicly traded pharmaceuticals company
- Informa plc. Represented Informa plc in the sale of its life sciences business to MJH Multimedia Healthcare

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- Ito En. Represented Ito En, a Japanese publicly listed company, in its acquisition of Distant Lands Coffee Company, from a consortium of U.S. private equity funds
- Segafredo Zanetti USA. Represented Segafredo Zanetti USA in connection with its \$85 million acquisition of Sara Lee Retail Coffee Business
- Mestek, Inc. Represented Mestek, Inc. in connection with its \$50 million acquisition of an interest in Simione Central Holdings, Inc.
- United Business Media plc / CMP Media LLC. Represented United Business Media plc / CMP Media LLC in connection with its \$47 million sale of businesses to The Wicks Group LLC
- PenneCom B.V. Represented PenneCom B.V. in connection with its \$45 million sale of a business to United Pan-Europe Communications, N.V.
- Mestek, Inc. Represented Mestek, Inc. in connection with its \$35 million acquisition of Met-Coil Corporation
- Presearch Incorporated. Represented Presearch Incorporated in connection with its \$34 million sale to Science Applications International Corporation
- Cable & Wireless plc. Represented Cable & Wireless plc in the creation of a \$32 million telecommunications joint venture with Schlumberger N.V.
- Segafredo Zanetti USA. Represented Segafredo Zanetti USA in connection with its acquisition of coffee roasting plant and facilities from Sara Lee Corporation
- Chicago Metallic Corporation. Represented Chicago Metallic Corporation in its sale to Rockwool International A/S
- Inversiones Guanaranja S.A. Represented Inversiones Guanaranja S.A. in its purchase of farming operations in Costa Rica
- Evonik Degussa GmbH. Represented Evonik Degussa GmbH in connection with its \$15 million Euro sale of specialty chemicals division to Speyside Equity LLC
- Berna Products Corp. Represented Berna Products Corp. in connection with its acquisition by Acambis Pharmaceuticals plc.
- Vycor Corporation. Represented Vycor Corporation in connection with its \$9 million acquisition by McAfee Associates, Inc.
- United Business Media. Represented United Business Media in connection with its \$9 million purchase of Notilog Latin America

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- Computer Sciences Corporation. Represented CSC in its acquisition of BearingPoint SA from BearingPoint, Inc. (in Chapter 11) for \$8 million
- Computer Technology Associates, Inc. Represented Computer Technology Associates, Inc in connection with its \$6 million acquisition of Rey Consulting Group, Inc.
- United Business Media plc. Represented United Business Media plc in connection with its \$5.7 million acquisition of assets from Creative Planet Inc.
- United Business Media plc. Represented United Business Media plc in connection with its sale of fashion industry media assets to Wainscot Media
- Computer Technology Associates, Inc. Represented Computer Technology Associates, Inc. in connection with its \$5 million acquisition of Touchscreen Media Group, Inc.
- The Dorado Group. Represented The Dorado Group in its acquisition of K&M Engineering & Consulting LLC.
- Computer Sciences Corporation. Represented Computer Sciences Corporation in connection with its acquisition of VIXIA Consultoria e Tecnologia Ltda

Public Securities Offering Transactions

- Alion Science and Technology Corporation. Represented Alion Science and Technology Corporation in connection with its \$250 million and \$310 million Rule 144A debt offerings/Exxon Capital exchange offers
- @Entertainment, Inc. Represented @Entertainment, Inc. in its initial public offering of \$200 million on Nasdaq
- DynCorp. Represented DynCorp. in its initial public offering of \$178 million
- Benitec BioPharma. Represented Benitec BioPharma in its initial public offering on Nasdaq
- Comanche Clean Energy Corp. Represented Comanche Clean Energy Corp. in its debt, stock and warrants offering of \$144 million
- Poland Communications, Inc. Represented Poland Communications, Inc. in connection with its \$130 million Rule 144A debt offering/Exxon Capital exchange offer
- @Entertainment, Inc. Represented @Entertainment, Inc. in connection with its \$125 million Rule 144A debt offering/Exxon Capital exchange offer
- @Entertainment, Inc. Represented @Entertainment, Inc. in connection with its \$50 million Rule 144A preferred stock offering

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- Alion Science and Technology Corporation. Represented Alion Science and Technology Corporation in its initial public offering of \$26 million
- Computer Technology Associates, Inc. Represented Computer Technology Associates, Inc. in connection with its \$15 million secondary equity offering
- Take2Auction.com, Inc. Represented Take2Auction.com, Inc. in its initial public offering of \$10 million
- Freewing Aerial Robotics Corporation. Represented Freewing Aerial Robotics Corporation in connection with its \$5 million Regulation A equity offering (via internet)

Spinoffs and Restructurings

- W. R. Grace & Company. Represented Grace in \$3 billion spinoff transaction in 40 countries, creating a new NYSE company (GCP Applied Technologies Inc.) in the process
- UPC Polska. Represented UPC Polska, Inc. in \$900 million debt restructuring
- State Street Bank & Trust Company. Represented State Street Bank & Trust Company in a restructuring and workout of \$215 million of debt owed by a Chilean conglomerate
- Dorado Power Ventures. Represented Dorado Power Ventures in \$70 million refinancing with two Latin American banks
- Represented Computer Sciences Corporation, Hillenbrand, Inc., United Business Media plc and other companies in numerous post-acquisition integration and internal restructuring transactions