

Representative Legal Matters

Dieter Schmitz

Dieter's selected transactional experience is as follows, the first 12 of which represented the respective client's "largest M&A transaction ever":

- Ecolab Inc. Acquisition by this NYSE company of Nalco Holding Company (NYSE) with operations in 150 countries (USD 8.3 billion).
- Bemis Company, Inc. Acquisition by this NYSE company of the Food Americas operations of Alcan Packaging, a business unit of Rio Tinto plc (USD 1.2 billion) and the follow-on divestiture ordered by the US Department of Justice.
- SwissairGroup AG Acquisition by Gate Gourmet AG of Dobbs International Services, Inc. and Dobbs International (UK) Limited from Viad Corp. (USD 790 million).
- Gardner Denver, Inc. Acquisition by this NYSE company of Thomas Industries Inc. (NYSE) with operations in over 20 countries (USD 734 million).
- Prestige Brands Holdings, Inc. Acquisition by this NYSE company of 17 over-thecounter healthcare brands from GlaxoSmithKline plc (USD 660 million).
- AgraQuest, Inc. Sale of this US biotech company to Bayer CropScience, a member of the Bayer AG group (USD 500 million), selected by 2013 M&A Advisor for Healthcare and Life Sciences "Deal of the Year" Award.
- Tennant Company Acquisition by this NYSE Company of IPC Group (USD 350 million).
- Zen-Noh Grain Corporation Acquisition by this Japanese owned company from Bunge Limited (NYSE) of 35 US grain elevators (USD 300 million) and the follow-on divestiture ordered by the US Department of Justice.
- Owensboro Grain Company Sale of this 5th generation private company to Cargill, Incorporated.
- American Hotel Register Company Acquisition of Woleco Hotel Supplies Ltd. from Hunter Amenities International Ltd. (Pan-Asia Business).
- Willamette Management Associates, Inc. Sale to Citizens Financial Group Inc. (NYSE).
- Turtle Wax, Inc. Acquisition by this US company of the European car care business of Sara Lee/DE N.V.
- Ecolab Inc. Acquisition by this NYSE company of Purolite Corporation (USD 3.7 billion) noting this is Ecolab's second largest M&A transaction ever with the largest being the Nalco deal above.

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- Evonik Industries AG Acquisition by this stock-listed German company of J. M. Huber Corp.'s silica business (USD 630 million).
- Marel hf. Acquisition by the largest stock-listed Icelandic company of Wenger Manufacturing (USD 540 million).
- Starbucks Corporation Acquisition by this NASDAQ company of a controlling interest in Beijing Mei Da Coffee Co. Ltd., the operator of 60 Starbucks retail stores in Beijing and Tianjin, People's Republic of China.
- Gardner Denver, Inc. Acquisition by this NYSE company of nash_elmo Holdings (former division of Siemens AG) (USD 224 million).
- Evonik Industries AG Acquisition by this stock-listed Germany company of Porocel Group (USD 210 million).
- Brady Corporation Carve-out and divestiture by this NYSE company of its Asian and European die-cast business to Boyd Corporation (NYSE) (USD 192 million).
- SwissairGroup AG Acquisition by SR Technics of the former B-1 bomber manufacturing facility from Boeing in Palmdale, California, to establish a maintenance, repair and overhaul facility, hailed by California Governor Davis as "the largest investment by a foreign company in California in a decade."
- The Toro Company Joint Venture between this NYSE company and another multinational corporation for manufacturing in China.
- SwissairGroup AG Strategic Airline Catering and Services Partnership between this Swiss listed company and Delta Airlines using a newly-formed business-tobusiness procurement platform with i2 technology (USD 8 billion).
- Innogenetics BV Asset Sale and Worldwide Distribution Arrangement between this Belgian company and affiliates of Agfa and Bayer AG for HIV and HCV genotyping test kits.