

## Representative Legal Matters

## Michael J. Fieweger

Selected recent private equity acquisition and investment transaction experience includes:

- Advised MiddleGround Capital in multijurisdictional carve out of PVI Holdings and W&O Supply from Pon Holdings.
- Advised One Equity Partners and its portfolio company, AMECO in acquisition of F&M Mafco.
- Advised MiddleGround Capital in acquisition of Race Winning Brands and subsequent roll-up of 4 aftermarket performance motor sports parts suppliers around the globe.
- Advised MiddleGround Capital in acquisition of automotive sensor provider, New Eagle LLC
- Advised Arxada, a portfolio company of Bain Capital and Cinven, on acquisition of Enviro Tech Chemical
- Advised One Equity Partners in carve-out acquisition of AMECO from Fluor Corporation.
- Advised MiddleGround Capital in carve-out acquisition of Benteler AG's North American hot stamping business.
- Advised One Equity Partners in acquisition and subsequent exit from investment in semiconductor handling company, EPAK International.
- Advised Keesing, a BC Partners portfolio company, in acquisition of Kappa Publishing Group.
- Advised MiddleGround Capital on Section 363 acquisition of the assets Shiloh Industries out of bankruptcy
- Advised equity sponsor in connection with partial sale and recapitalization of Storage Mart in transaction with GIC and Stockbridge Partners.
- Advised The Livekindly Company on \$335 million Series B Preferred financing round led by TPG's Rise Fund.
- Advised Monomoy Capital Partners in multi-jurisdictional leveraged buyout of Kauffman Engineering.
- Advised CVC Capital Partners in leveraged buyout of Anchor Glass Container Corp.
- Advised One Equity Partners in auction sale of East Balt Bakeries business to Grupo Bimbo S.A.



- Advised One Equity Partners in acquisition of the New Bakery business from Wendy's Corporation.
- Advised Knowles Electronics in disposition of its mobile consumer electronics business.
- Advised One Equity Partners in acquisition of and subsequent exit from investment in speciality chemical producer, Sonneborn, LLC
- Represented Gilde Capital in acquisition of RID lice prevention product line from Bayer Corp.
- Represented Walter Meier AG in acquisition of Port-A-Cool, LLC.
- Advised One Equity Partners in investment in Grupo Phoenix Holdings.
- Advised PBM Capital in acquisition of BREAS Medical from GE Medical and subsequent sale of majority stake to Fosun Medical
- Advised Panattoni Group in \$1.2 billion real estate joint venture with California State Teachers Retirement System.
- Advised APTA Capital in formation and financing of Global Restaurant Group Ltd.
- Advised Hallick Holdings & Investments in sale of CPM Marketing Group to Vestar Capital Partners.
- Advised One Equity Partners in disposition of chemical terminals operator LBC Holdings, LLC.