

Banking & Finance

- In the current market, few of your financial transactions will be routine. They involve risk, reward and many unknown elements. Baker & McKenzie reduces some of the risks involved by maintaining a full service team with a commercial approach. Whilst we cover all your transaction needs, you can concentrate on your core business.
- We regularly advise sponsors and companies, private equity funds, banks and other financial institutions in project finance, trade finance, government and ECA finance, real estate finance, acquisition finance, general corporate finance, aircraft and other asset based finance, debt restructuring & insolvency, derivatives, funds and Islamic financing transactions.
- Our transactions range from short-term unsecured facilities to global banking facilities involving multi-jurisdictional collateral, and may involve several layers of credit (multi-lateral agencies, senior, mezzanine, subordinated, vendor), and often include Islamic finance structures.
- We also provide debt capital markets advice to issuers, underwriters and corporate trustees in connection with a broad range of capital markets products.
- We have significant experience of complex financial restructuring arrangements in the region.

- ▣ Acquisition Finance
- ▣ Asset Finance (including ship and aircraft)
- ▣ Debt Capital Markets
- ▣ Derivatives
- ▣ Financial Regulatory Advice
- ▣ Financial Restructuring & Insolvency
- ▣ Funds
- ▣ General Corporate Finance
- ▣ Governmental and ECA Finance



What others say about us:

*"Their Bahrain team is top-notch,"
"They are particularly good on project finance and corporate debt related issues."*

IFLR 1000, 2016

"One of the longest standing international affiliations in Saudi Arabia, Baker & McKenzie's association not only has deep roots in the Kingdom, it has significant capabilities in transactional work across the financial and corporate space."

IFLR 1000, 2016

"Legal Advisors in association with Baker & McKenzie is known for this long-established powerhouse draws on the strength of its regional offices to advise blue-chip clients on big-ticket project and trade-finance transactions."

Chambers Global, 2016

- Tier 1 - Banking & Finance, Egypt *Legal 500, 2016*
- Tier 1 - Banking & Finance, KSA *Legal 500, 2016*
- Tier 1 - Banking & Finance, Bahrain *Legal 500, 2016*
- Tier 1 - Banking & Finance, KSA *Chambers, 2016*
- Tier 1 - Banking & Finance, Egypt *Chambers, 2016*
- Tier 1 - Corporate & Finance, Bahrain *Chambers, 2016*

Islamic Finance

- General Islamic Banking and Finance Products
- Treasury (liquidity management) Products
- Project Finance Instruments
- Capital Market Instruments: Issuance of Sukuk
- Acquisition Finance Products

Litigation, Arbitration and Alternative Dispute Resolution

Projects and Resource-based Finance

Real Estate Finance

Securitisation

Trade Finance

Representative Deals

Bahrain

The Government of Bahrain (acting through the Ministry of Finance)

- Acting for the Government of Bahrain in relation to a USD1.5 billion international bond issuance. The issuance consisted of both a Rule 144-A and Regulation S tranche.

Egypt

Majid Al Futtaim Properties

- Acting for Majid Al Futtaim Properties on the USD450 million financing of the construction of Mall of Egypt from a consortium of banks led by National Bank of Egypt and Banque Misr.

KSA

Saudi Electricity Company

- Acting for Saudi Electricity Company (SEC) in relation to the issue of a SR5 billion investment sukuk in the Kingdom of Saudi Arabia.

Qatar

Al Faisal Holding Company W.L.L.

- Acting for Al Faisal Holding Company W.L.L. in relation to a USD850 million financing which included USD350 million ijara and murabaha based Islamic facilities secured on several real estate properties in Qatar.

UAE

Shinshung Engineering

- Acted for Shinshung Engineering on the financing of an AED 1 billion real estate development in the UAE.

Key Contacts



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