

## Representative Legal Matters

Marcin Chyliński

- Advised Kernel Holding S.A., Ukraine's largest producer and exporter of sunflower oil and a global leader in this regard, in connection with a tender offer for its shares listed on the Warsaw Stock Exchange S.A., announced by its largest shareholder, Namsen Limited. The tender offer resulted in transactions totalling PLN 559.6 million.
- Advised a shareholder of Mo-BRUK S.A. in the sale of tranche of the company's shares through an accelerated book-building process (ABB). The value of the shares sold was over PLN 142.3 million.
- Advised Morgan Stanley as financial advisor and placement agent in connection with a USD 290 million equity private placement by Elemental Holding, a global urban mining and recycling company originating from Poland, with its headquarters in Luxembourg.
- Advised shareholders of Benefit Systems S.A. in the sale of shares through an accelerated book-building process. The value of the sold shares was approx. PLN 158 million.
- Advised Pepco Group N.V., a pan-European discount variety retailer in connection with the PLN 3.7 billion (USD 863 million) Rule 144A IPO and listing on the Warsaw Stock Exchange.
- Advised J.P. Morgan, Credit Suisse and IPOPEMA Securities in connection with the PLN 1.67 billion (USD 442 million) Rule 144A IPO and listing on the Warsaw Stock Exchange of Huuuge, Inc., a global producer of free-to-play games and publisher of online games for mobile devices and internet platforms.
- Advised APG on its joint venture with Orange Polska which aims to have an fiber-to-the-home (FTTH) footprint that passes 2.4 million households by 2025 and also to offer wholesale access to the network. This transaction valued the joint venture at PLN 2.75 billion (USD 642 million).
- Advised J.P. Morgan and UBS IB in connection with a suspended Rule 144A IPO of eObuwie.pl S.A., the largest Polish online retailer of shoes and accessories.
- Advised Commerzbank AG, on its discontinued process concerning the sale of mBank S.A., the fourth largest bank in Poland.
- Advised AccorHotels SA on the execution of a share sale agreement and the EUR 1.23 billion (USD 1.33 billion) public tender offer by AccorInvest SA for the sale of 100% of the shares in Orbis (the largest CEE hotel chain).
- Advised AccorHotels SA in connection with the EUR 283.3 million (USD 307 million) acquisition of the light asset business from Orbis and its subsidiaries (i.e. hotel and service business activities) in six CEE jurisdictions.



- Advised Enterprise Investors (financial sponsor) and Dino S.A. in connection with the PLN 1.65 billion (USD 390 million) Rule 144A IPO of Dino S.A., a leading Polish retail chain of grocery stores.
- Advised J.P. Morgan, BofA Merrill Lynch and UBS IB in connection with the USD 1.1 billion Rule 144A IPO of Play, the third largest mobile network in Poland and one of the fastest growing telecommunications companies in Europe.
- Advised Raiffeisen Bank International on its dual track process concerning the sale of Raiffeisen Bank Polska.
- Advised Echo Investment, the largest Polish developer, in connection with its USD 100 million public bond issuance program.