

# Representative Legal Matters

## Leon Larrain

- Advised E D & F Man, a British merchant of agricultural commodities, with the tender offer to acquire up to 100% of the shares issued by Sociedad de Inversiones Campos Chilenos S.A. and Empresas Iansa S.A. (IANSA).
- Advised Grupo Security on acquisition of Compañía de Seguros de Vida Cruz del Sur S.A. (insurance company); Cruz del Sur Administradora General de Fondos S.A.; Cruz del Sur Capital S.A.; Cruz del Sur Corredora de Bolsa S.A. (stock broker); Hipotecaria Cruz del Sur Principal S.A.; y Sociedad de Asesorías e Inversiones Cruz del Sur Ltda. from the Angelini Group for USD300 million, allowing the company to double its insurance business, as well as its life annuities stock and investment portfolio.
- Advised Atlantia in the sale of a significant stake in Chile's Costanera Group. The Canada Pension Plan Investment Board (CPPIB) purchased a 49.99 percent stake in the group from Atlantia S.p.A. in a transaction valued at USD1.15 billion.
- Advised Brasil Foods in the acquisition of the remaining 40% of the Chilean subsidiary of Sadia.
- Acted for Atlantia / Autostrade in the acquisition of the following companies from Grupo Itinere USD340,000,000 approx.: a) 100% Sociedad Concesionaria Autopista Nororiente S.A.; b) 100% Sociedad Concesionaria Los Lagos S.A.; c) 100% Gestión Vial S.A.; d) 50% Sociedad Concesionaria Autopista Vespucio Sur S.A.; e) 50% Sociedad Concesionaria de Los Lagos S.A.; f) 50% Sociedad de Operación y Logística de Infraestructura S.A. The transaction included a tender offer in Spain from Citi Infrastructure Partners L.P. for the acquisition of over 50% of the stocks of Spanish Itinere Infraestructuras S.A., as well as the sale and transfer to Autostrade per L'Italia S.p.A. of a series of Itinere assets.
- Acted for Grupo Security S.A. in a Public Tender Offer, to acquire the control of Dresdner Bank Lateinamerica Chile, a listed company in the Stock Exchange of Santiago.
- Acted for GE Capital in the acquisition of participation interest in the Integramédica Group in Chile (Private Equity transaction).
- Acted for Alcatel Canada Inc. in the sale of its participation interests in the Coasin Group in various Central and South American countries, as well as in the acquisition of a participation interest in Tecnocom S.A. in Uruguay.
- Acted for Grupo Security S.A. on the acquisition Acquisition of a Pension Fund company and two insurance companies from AGF France.

- Acted for Grupo Security S.A. on the acquisition Acquisition of an insurance company from  
AIG.
- Acted for Grupo Security S.A. on the acquisition Acquisition of an life insurance company  
from Cigna.