



Representative Legal Matters

Paul J. Keenan Jr.

Prior to joining the Firm, Paul handled the following matters:

Cross-Border

- Represented a leading airline in Colombia in its out-of-court restructuring of USD 2.5 billion in debt through an exchange of USD 550 million in Senior Unsecured Notes due 2020 for Senior Secured Notes due 2023, a new USD 250 million stakeholder facility, USD 125 million in various forms of additional financings, and the renegotiation of numerous contracts, leases and financial agreements.
- Represented a Mexican satellite company in its restructuring of more than USD 400 million in debt through a prepackaged Chapter 11 bankruptcy case filed in Delaware. The prepackaged plan was financed through a USD 325 million high-yield offering and a USD 96 million rights offering, each of which was backstopped by the two largest bondholders, enabling the company to pay all of its creditors in full.
- Represented the operator of the fare collection system for the public bus transportation system in Bogotá, Colombia in obtaining recognition in the United States under Chapter 15 of a Colombian restructuring proceeding involving USD 100 million in debt.
- Represented the Official Committee of Unsecured Creditors of a seismic-data provider for the oil and gas industry in a Chapter 11 bankruptcy case in the Southern District of Texas and led the team that obtained official recognition in Colombia of the Chapter 11 case under the UNCITRAL Model Law on Cross-Border Insolvency.
- Represented a large Caribbean telecommunications company in all aspects of its corporate reorganization and restructuring of USD 500 million in debt.
- Represented the largest creditor (USD 20 million) in the bankruptcy case of an engineering and design company filed in Germany.
- Represented bondholders and other creditors in various bankruptcy and litigation cases and out-of-court-restructurings in Mexico, Colombia, Brazil, Venezuela and Argentina.
- Represented US investors in the corporate restructuring of an Argentine charter airline.

Domestic

- Represented the court-appointed fiduciary for a commercial lending business in its Chapter 11 case filed in Florida. The company was a merchant cash advance provider that raised USD 287 million from 3,600 individual investors nationwide, which the Securities and Exchange

Commission alleged was a sale of unregistered securities. To date, collections on the financial portfolio and bankruptcy litigation have allowed the bankruptcy estate to make a 40% return to investors.

- Represented a steel manufacturing company with 900 employees and manufacturing facilities in five different states in the restructuring of USD 320 million in debt through a Chapter 11 plan of reorganization filed in Delaware.
- Represented a nationwide provider of medical supplies and equipment with 1,700 employees and 300,000 customers nationwide in its Chapter 11 reorganization case filed in Delaware. Negotiated a USD 160 million claim by the Centers for Medicare & Medicaid Services (CMS) down to a structured USD 32 million settlement, enabling the company to sell substantially all its assets as a going concern and pay its creditors in full.
- Represented a national retail furniture chain with 43 “big box” stores and more than USD 400 million in annual revenue in its Chapter 11 bankruptcy case filed in Delaware.
- Represented a distributor, seller and marketer of pharmaceutical products for urological disorders in the sale of its assets through a Chapter 11 bankruptcy case filed in Delaware.
- Represented a pharmaceutical development and manufacturing company in the sale of its assets through a Chapter 11 bankruptcy case filed in Delaware.
- Represented the debtor-in-possession lender for a manufacturer of men’s clothing in its Chapter 11 bankruptcy case filed in the Southern District of New York.
- Represented a private equity firm in securing the “stalking horse” position in a USD 60 million asset sale in the Chapter 11 bankruptcy case of Arch Aluminum & Glass filed in Florida.
- Represented an ad hoc committee of aircraft purchasers in the Chapter 11 bankruptcy case filed in Delaware for a jet aircraft manufacturer.
- Represented an ad hoc committee of off-track betting facilities in the Chapter 11 bankruptcy case filed in Delaware for a national owner and operator of horse racetracks.
- Represented a radiology company in its Chapter 11 bankruptcy case filed in Florida.
- Represented a nationwide underwriter of furniture warranties in its defense of an involuntary bankruptcy petition filed in Florida and subsequent asset sale.
- Represented a national mortgage loan originator and servicer in its Chapter 11 bankruptcy case in Arizona.
- Represented a Chapter 11 trustee in the bankruptcy case filed in Florida for a regional flooring retail chain with over 60 stores in the southeastern United States.

- Represented a South Florida automobile dealership in the Chapter 11 bankruptcy case filed in California.
- Represented the largest creditor in the receivership of a 500-unit condominium association in South Florida.
- Represented a major cruise line in the negotiation, drafting and bankruptcy court approval of a debtor-in-possession financing facility to facilitate the restructuring of one of its crucial vendors in Florida.